











LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	11,003.25	77.40
NIFTY 50	11,029.40	103.55
NIFTY NEXT 50	25,914.00	277.90
NIFTY 100	11,133.75	106.35
NIFTY 200	5,686.05	54.80
NIFTY 500	8,971.10	81.00
NIFTY MIDCAP 50	4,271.75	61.70
INDIA VIX	16.3425	-1.44
S&P BSE SENSEX	37311.53	353.37
S&P BSE SENSEX 50	11528.86	105.16
S&P BSE 100	11124.48	105.53
S&P BSE MidCap	13477.05	114.15
S&P BSE SmallCap	12570.17	50.74
S&P BSE 200	4599.91	43.44
S&P BSE 500	14211.79	128.44
S&P BSE AllCap	4038.18	36.17
S&P BSE LargeCap	4241.05	41.42
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	3,41,701	24,054.53
Stock Futures	8,92,147	48,778.95
Index Options	3,67,43,796	23,35,482.07
Stock Options	8,08,219	46,055.05
F&O Total	3,87,85,863	24,54,370.60
GAINERS		
Symbol	LTP	% chng
UPL	526.9	4.73
BAJAJFINSV	7,413.00	4.57
ZEEL	342.2	4.55
TATASTEEL	363.1	4.13
VEDL	145.5	4.11
LOSERS		
SUNPHARMA	416.5	-5.18
IBULHCFIN	544.65	-4.96
WIPRO	251.1	-2.86
COALINDIA	199.9	-1.89
DRREDDY	2,512.50	-1.72

FIRST LIGHT HEADINGS

-  Nifty, Sensex end higher after Trump delays China tariffs
-  IL&FS cuts nearly 50% staff since October for cost cutting
-  Amba Enterprises Q1 net profit zooms 7539939.47% at Rs 28652.15 cr
-  MEP Infrastructure posts Q1 net loss of Rs 32.40 cr
-  Edelweiss Fin. Ser Q1 net profit zooms 193.26% at Rs 96.13 cr
-  India's GSPC seeks LNG cargo for October: Sources

MARKET INSIGHT

-  **On Aug 14** : Reversing previous session's losses, Indian equity benchmarks staged a sharp recovery to settle with decent gains of around a percent on Wednesday, on the back of firm trend in the global markets. Key gauges traded on positive note since the beginning, as traders got encouragement with government data showing that India's retail inflation based on Consumer Price Index (CPI) eased marginally to 3.15% in the month of July 2019, on the back of softening fuel and light prices, even as inflation in the overall food basket moved up. CPI was 3.18% in June 2019, while it stood at 4.17% in July 2018. Also, inflation stayed below the RBI's medium-term target of 4% for an eleventh straight month. Buying further crept in with report that the slowdown-hit economy may soon get a booster dose from the government with Finance Ministry working on a stimulus package for the industry may include a slew of financial measures ranging.
-  Markets continued to trade in high spirit in afternoon session, on the back of easing wholesale price index (WPI) inflation data. Wholesale inflation fell to a multi-year low of 1.08 percent in July mainly on account of cheaper fuel and food items. Inflation based on WPI was at 2.02 percent in June this year and 5.27 percent in July 2018. Market sentiment also got a boost as the commerce ministry laid out an online system for claiming benefits under Transport and Marketing Assistance (TMA) scheme, aimed at promoting exports of agri goods. However, indices pared some of the initial gains in late trade, as market-men got anxious with a private report that the overall slowdown in the economy coupled with factors like the NBFC crisis, developer defaults and bankruptcies have slackened the sentiments of the real estate sector.
-  On the global front, Asian markets ended higher on Wednesday, after the United States decided to postpone some tariffs on Chinese goods, fueling hopes for a trade deal between the two countries. European markets were trading in red, as a shrinking German economy and weak industrial data from China stoked fears of a global slowdown, forcing investors to turn defensive and overshadowing a temporary U.S.-China tariff truce. Back home, pharma stocks were in focus, amid reports that Indian pharmaceutical industry can achieve a target of double-digit growth by 2030 through a host of measures including regulatory support from government like increase in budgetary allocations for healthcare and promotion of innovation.
-  Meanwhile, with a view to enable authorities to take a considered view on the regulatory changes or new regulations that may be needed to support useful innovation, while containing the attendant risks, the Reserve Bank of India (RBI) has permitted fintech companies including startups, banks, financial institutions and any other company partnering with or providing support to financial services businesses to set up regulatory sandbox (RS) for live testing of innovative products in areas like retail payments, digital KYC and wealth management. Users of an RS can test the product's viability without the need for a larger and more expensive roll-out, if the product appears to have the potential to be successful, is another major benefit of such exercise. On risks and limitations of RS, the RBI said innovators may lose some flexibility.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex ended at 37319.05, up by 360.89 points or 0.98% after trading in a range of 37000.77 and 37473.61. There were 25 stocks advancing against 6 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index rose 0.87%, while Small cap index was up by 0.41%. The CNX Nifty ended at 11013.90, up by 88.05 points or 0.81% after trading in a range of 10935.60 and 11078.15. There were 37 stocks advancing against 13 stocks declining on the index. The top gainers on Nifty were UPL up by 4.73%, Bajaj Finserv up by 4.58%, Zee Entertainment up by 4.55%, Vedanta up by 4.19% and Tata Steel up by 4.19%. On the flip side, Sun Pharma down by 5.18%, Indiabulls Housing Finance down by 4.91%, Wipro down by 2.94%, Coal India down by 1.89% and Dr. Reddys Lab down by 1.72% were the top losers.

For the upcoming session, we expect some more downside near to 10900 -850 however technical indicators i.e MACD & RSI displays some over sold conditions . Any rate cut opportunity in US market may further boost the sentiments and we might see some pull back near to 11500-600. Therefore on the hole there would be a range bound scenario between 10800-11500 ahead.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	36268	36790	37312	37778	38244	Rangebound
NIFTY 50	10721	10875	11029	11167	11305	Rangebound
NIFTY BANK	27170	27561	27952	28301	28650	Rangebound



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
HINDOILEXP	10	Annual General Meeting	16-Aug-19	-
IDEA	10	Annual General Meeting	16-Aug-19	-
KAJARIACER	1	Annual General Meeting/Dividend - Rs 3 Per Share	16-Aug-19	-
LINC PEN	10	Annual General Meeting/Dividend - Rs 1.50 Per Share	16-Aug-19	-
KSL	5	Annual General Meeting/Dividend - Rs 5 Per Share	16-Aug-19	-
SPTL	1	Annual General Meeting	16-Aug-19	-
SHALBY	10	Annual General Meeting/Dividend - Rs 0.50 Per Share	16-Aug-19	-
SHARDACROP	10	Annual General Meeting/Dividend - Rs 2 Per Share	16-Aug-19	19-Aug-19
TATAMETALI	10	Annual General Meeting/Dividend - Rs 3.50 Per Share	16-Aug-19	-
TCNSBRANDS	2	Annual General Meeting	16-Aug-19	-
LICHSGFIN	2	Annual General Meeting/ Dividend - Rs 7.60 Per Share	16-Aug-19	-
ASIANHOTNR	10	Annual General Meeting	19-Aug-19	-
VSTIND	10	Annual General Meeting/Dividend - Rs 95 Per Share	19-Aug-19	-
CARERATING	10	Interim Dividend - Rs 3 Per Share	19-Aug-19	20-Aug-19
ALKEM	2	Annual General Meeting/Dividend - Rs 8 Per Share	19-Aug-19	20-Aug-19
HSIL	2	Demerger	19-Aug-19	20-Aug-19
HSIL	2	Annual General Meeting/Dividend - Rs 3 Per Share	19-Aug-19	-
IBULHSGFIN	2	Interim Dividend - Rs 8 Per Share	19-Aug-19	20-Aug-19
INDIGO	10	Annual General Meeting/Dividend - Rs 5 Per Share	19-Aug-19	-
MANGCHEFER	10	Dividend - Re 1 Per Share	19-Aug-19	-
PAGEIND	10	Interim Dividend - Rs 51 Per Share	19-Aug-19	20-Aug-19
MAYURUNIQ	5	Interim Dividend - Rs 0.50 Per Share	19-Aug-19	20-Aug-19
KITEX	1	Dividend - Rs 1.50 Per Share	19-Aug-19	-
POWERGRID	10	Annual General Meeting/Dividend - Rs 2.50 Per Share	19-Aug-19	-
PETRONET	10	Annual General Meeting/Dividend - Rs 4.50 Per Share	19-Aug-19	-
PRESSMN	2	Annual General Meeting/Dividend - Rs 1.40 Per Share	19-Aug-19	-
SIMPLEX	10	Annual General Meeting	19-Aug-19	-
SESHAPAPER	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	19-Aug-19	20-Aug-19
THEISMED	10	Annual General Meeting	19-Aug-19	-
CONCOR	5	Annual General Meeting/Dividend - Rs 8.55 Per Share	19-Aug-19	-
ASTRAZEN	2	Interim Dividend - Re 1 Per Share	20-Aug-19	21-Aug-19
SUTLEJTEX	1	Dividend - Rs 0.65 Per Share	20-Aug-19	21-Aug-19
BALKRISIND	2	Interim Dividend - Rs 2 Per Share	20-Aug-19	21-Aug-19
COLPAL	1	Annual General Meeting	20-Aug-19	-
BEL	1	Annual General Meeting/Dividend - Rs 1.70 Per Share	20-Aug-19	-
APCL	10	Annual General Meeting/Dividend - Rs 2.50 Per Share	20-Aug-19	-
GOLDIAM	10	Interim Dividend - Rs 2 Per Share	20-Aug-19	21-Aug-19
CUB	1	Annual General Meeting/Dividend - Rs 0.50 Per Share	20-Aug-19	-
DALMIASUG	2	Annual General Meeting/Dividend - Rs 1.60 Per Share	20-Aug-19	-
DHUNINV	10	Annual General Meeting/Dividend - Rs 1.50 Per Share	20-Aug-19	-
KPITTECH	10	Annual General Meeting/Dividend - Rs 0.75 Per Share	20-Aug-19	21-Aug-19
KPRMILL	5	Annual General Meeting/Dividend - Rs 0.75 Per Share	20-Aug-19	-
MUKTAARTS	5	Dividend Rs - 1.25 Per Share	20-Aug-19	-
PFC	10	Annual General Meeting	20-Aug-19	-

Data Source-Ace Equity, NSE,BSE

KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY NAME	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R1	R2	S1	S2
Adani Ports and Special Economic Zone Ltd.	358	362	367	353	348
Asian Paints Ltd.	1,571.00	1591	1610	1549	1527
Axis Bank Ltd.	660.95	669	677	652	642
Bajaj Auto Ltd.	2,713.95	2748	2782	2676	2638
Bajaj Finance Ltd.	7,413.00	7506	7598	7309	7205
Bajaj Finserv Ltd.	3,288.30	3329	3371	3242	3196
Bharat Petroleum Corporation Ltd.	361	366	370	356	351
Bharti Airtel Ltd.	353.05	357	362	348	343
Bharti Infratel Ltd.	2,471.00	2502	2533	2436	2402
Britannia Industries Ltd.	479.8	486	492	473	466
Cipla Ltd.	199.9	202	205	197	194
Coal India Ltd.	2,512.50	2544	2575	2477	2442
Dr. Reddy's Laboratories Ltd.	16,550.00	16757	16964	16318	16087
Eicher Motors Ltd.	126.65	128	130	125	123
GAIL (India) Ltd.	735	744	753	725	714
Grasim Industries Ltd.	1,069.55	1083	1096	1055	1040
HCL Technologies Ltd.	2,113.90	2140	2167	2084	2055
HDFC Bank Ltd.	2,227.90	2256	2284	2197	2166
Hero Moto Corp Ltd.	2,632.45	2665	2698	2596	2559
Hindalco Industries Ltd.	180.45	183	185	178	175
Hindustan Unilever Ltd.	1,828.00	1851	1874	1802	1777
Housing Development Finance Corporation Ltd.	544.65	551	558	537	529
ICICI Bank Ltd.	416.9	422	427	411	405
ITC Ltd.	1,400.10	1418	1435	1380	1361
Indiabulls Housing Finance Ltd.	248.2	251	254	245	241
Indian Oil Corporation Ltd.	772.8	782	792	762	751
IndusInd Bank Ltd.	126	128	129	124	122
Infosys Ltd.	248.6	252	255	245	242
JSW Steel Ltd.	227.3	230	233	224	221
Kotak Mahindra Bank Ltd.	1,492.00	1511	1529	1471	1450
Larsen & Toubro Ltd.	1,333.55	1350	1367	1315	1296
Mahindra & Mahindra Ltd.	522	529	535	515	507
Maruti Suzuki India Ltd.	5,823.00	5896	5969	5741	5660
NTPC Ltd.	117.2	119	120	116	114
Oil & Natural Gas Corporation Ltd.	126.25	128	129	124	123
Power Grid Corporation of India Ltd.	203.55	206	209	201	198
Reliance Industries Ltd.	1,288.00	1304	1320	1270	1252
State Bank of India	289	293	296	285	281
Sun Pharmaceutical Industries Ltd.	416.5	422	427	411	405
Tata Consultancy Services Ltd.	120.75	122	124	119	117
Tata Motors Ltd.	363.1	368	372	358	353
Tata Steel Ltd.	2,205.30	2233	2260	2174	2144
Tech Mahindra Ltd.	658.75	667	675	650	640
Titan Company Ltd.	1,080.95	1094	1108	1066	1051
UPL Ltd.	4,215.60	4268	4321	4157	4098
UltraTech Cement Ltd.	526.90	533	540	520	512
Vedanta Ltd.	145.5	147	149	143	141
Wipro Ltd.	251.1	254	257	248	244
Yes Bank Ltd.	76.6	78	79	76	74
Zee Entertainment Enterprises Ltd.	342.2	346	351	337	333

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