



## LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	11,493.25	43.25
NIFTY 50	11,470.70	20.70
NIFTY NEXT 50	30,093.55	112.05
NIFTY 100	11,756.15	24.40
NIFTY 200	6,101.80	14.70
NIFTY 500	9,769.10	24.35
NIFTY MIDCAP 50	5,065.75	39.85
INDIA VIX	12.7075	0.17
S&P BSE SENSEX	38024.37	136.81
S&P BSE SENSEX 50	12007	31.18
S&P BSE 100	11748.3	33.53
S&P BSE MidCap	16340.88	95.55
S&P BSE SmallCap	16916.85	48.65
S&P BSE 200	4926.08	14.97
S&P BSE 500	15500.19	49.84
S&P BSE AllCap	4451.46	14.07
S&P BSE LargeCap	4450.44	12.45

## TURNOVER

Product	No. of contracts	Turnover (cr.)*
Index Futures	1,42,026	14,298.25
Stock Futures	8,84,067	62,176.14
Index Options	1,38,59,610	15,36,140.58
Stock Options	7,54,639	57,637.33
F&O Total	1,56,40,342	16,70,252.30







## GAINERS

Symbol	LTP	% chng
AXISBANK	621.35	4.2
ICICIBANK	332	4.17
HINDALCO	228.1	3.4
SBIN	317.65	2.9
VEDL	230.55	2.56


## LOSERS


BHARTIARTL	367	-4.75
TITAN	914.95	-2.14
ONGC	169	-2.03
CIPLA	621.05	-1.82
IBULHSGFIN	1,348.80	-1.56


## FIRST LIGHT HEADINGS


-  Indian shares mark record close; Sensex settles above 38,000
-  BPCL first-quarter profit rises over three-fold, beats estimates
-  Natco Pharma Q1 net profit up 93% to Rs 181 cr
-  Future Supply Chain Solutions Q1 net profit up 37% to Rs 18 cr
-  NGT grants Vedanta conditional access to its copper smelter
-  SBI launches digital transaction initiative MOPAD

## MARKET INSIGHT

 **On Aug 9** : Extending previous session's northward journey, Indian equity benchmarks ended the Thursday's session at their fresh record closing levels. Both the S&P BSE Sensex and the NSE Nifty 50 settled above crucial 38,000 and 11,450 levels, respectively. Markets made an optimistic start and traded at all-time high levels, as traders took encouragement with the International Monetary Fund's (IMF) statement that India is on track to hold its position as one of the world's fastest-growing economies as reforms start to pay off. The \$2.6 trillion economy was described by Ranil Salgado, the IMF's mission chief for India, as an elephant starting to run, with growth forecast at 7.3% in the fiscal year through March 2019 and 7.5% in the year after that. Traders also reacted positively to report that India's average per capita income in the last four financial years was higher at Rs 79,882 as compared to the preceding four fiscals.

 Meanwhile, the Ministry of Statistics and Programme Implementation (MOSPI) data had showed that India's per capita income grew at a slower pace of 8.6 percent to Rs 1,12,835 during the last fiscal ended March 2018. The per capita net national income in 2016-17 stood at Rs 1,03,870, witnessing a growth of over 10.3 percent from the preceding fiscal ended March 2016 (at Rs 94,130). The per capita income is a crude indicator of the prosperity of a country. As per the report, the per capita income grew by 4.6% in 2013-14 to Rs 68,572; 6.2% to Rs 72,805 in 2014-15; 6.9% to Rs 77,826 in 2015-16 and by 5.7% to Rs 82,229 in 2016-17. The domestic sentiment was also buoyed with a private report stating that optimism level among India's chief financial officers for the July-September period has improved as compared to the previous quarter and going forward distribution of rainfall, raw material costs and revival in demand will be the key deciding factors. Adding some optimism among the investors, Commerce and Industry Minister Suresh Prabhu said that the exports are showing good sign.

 Back home, power stocks ended higher on report that the installed power generation capacity in India has risen to 344 GigaWatts (GW) and its energy deficit, which stood at over 4% in 2014, has shrunk to less than 1% in 2018. Besides, real estate sector was in limelight with private report stating that Indian real estate sector is seeing an encouraging growth across assets class with returning confidence in the market. While, corporate occupiers and institutions investors are seen actively investing and leasing office space in the country.

 On the global front, Asian markets ended mixed, while European markets were trading mostly in red in early deals on Thursday, as investors attempted to dispel trade-war angst between the U.S. and China.

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The BSE Sensex ended at 38048.53, up by 160.97 points or 0.42% after trading in a range of 37939.28 and 38076.23. There were 16 stocks advancing against 15 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index rose by 0.57%, while Small cap index was up by 0.25%. The CNX Nifty ended at 11472.15, up by 22.15 points or 0.19% after trading in a range of 11454.10 and 11495.20. There were 21 stocks advancing against 29 stocks declining on the index. The top gainers on Nifty were Axis Bank up by 4.20%, ICICI Bank up by 4.08%, Hindalco up by 3.26%, SBI up by 2.85% and Vedanta up by 2.47%. On the flip side, Bharti Airtel down by 4.70%, Cipla down by 2.09%, ONGC down by 2.09%, Titan Co down by 2.08% and UPL down by 1.88% were the top losers.

For the upcoming sessions we expect some more upside near to 11480-11500 however we advise to investors and traders to book profits as correction could be any time due to over bought statistics. In any case 10500-400 could be near term support zone to reenter.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	36960	37492	38024	38499	38974	Rangebound
NIFTY 50	11149	11310	11471	11614	11757	Rangebound
NIFTY BANK	27551	27948	28345	28699	29053	Rangebound





## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
CASTROLIND	5	Interim Dividend Rs - 2.25 Per Share	9-Aug-18	10-Aug-18
WSTCSTPAPR	2	Annual General Meeting/ Dividend- Rs 4 Per Share (Date Revised)	9-Aug-18	-
DBSTOCKBRO	2	Annual General Meeting	9-Aug-18	-
INTELLECT	5	Annual General Meeting	9-Aug-18	-
NOIDATOLL	10	Annual General Meeting	9-Aug-18	-
ORIENTCEM	1	Annual General Meeting/Dividend- Re 0.75 Per Share	9-Aug-18	-
MAWANASUG	10	Annual General Meeting	9-Aug-18	-
LICHSGFIN	2	Annual General Meeting / Dividend- Rs 6.80 Per Share	9-Aug-18	-
LUMAXTECH	2	Annual General Meeting/Dividend- Rs 2 Per Share (Rate Updated)	9-Aug-18	-
STAN	-	Interim Dividend	9-Aug-18	10-Aug-18
SUPRAJIT	1	Annual General Meeting/Dividend- Re 0.80 Per Share	9-Aug-18	-
SUVEN	1	Annual General Meeting	9-Aug-18	-
UTTAMSUGAR	10	Annual General Meeting	9-Aug-18	-
UNJENTER	2	Annual General Meeting	9-Aug-18	-
UPL	2	Annual General Meeting/Dividend- Rs 8 Per Share	9-Aug-18	-
CDSL	10	Annual General Meeting/Dividend Rs - 3.50 Per Share	9-Aug-18	-
HINDOILEXP	10	Annual General Meeting	10-Aug-18	-
IMPAL	10	Annual General Meeting	10-Aug-18	-
KSL	5	Annual General Meeting/Dividend- Rs 5 Per Share	10-Aug-18	-
TV18BRDCST	2	Annual General Meeting	10-Aug-18	-
NESTLEIND	10	Interim Dividend Rs 20 Per Share	10-Aug-18	13-Aug-18
NETWORK18	5	Annual General Meeting	10-Aug-18	-
PIONEREMB	10	Annual General Meeting	10-Aug-18	-
INFOMEDIA	10	Annual General Meeting	10-Aug-18	-
CIPLA	2	Annual General Meeting/Dividend- Rs 3 Per Share	13-Aug-18	-
IBULHSGFIN	2	Interim Dividend Rs 10 Per Share	13-Aug-18	14-Aug-18
LTTTS	2	Annual General Meeting/Dividend Rs 12/- Per Share	13-Aug-18	-
IKTYRE	2	Dividend Rs - 1.50 Per Share	13-Aug-18	-
HOTELEELA	2	Annual General Meeting	13-Aug-18	-
AHLEAST	10	Annual General Meeting/Dividend- Rs 2.50 Per Share	14-Aug-18	-
WEIZFOREX	10	Buyback	14-Aug-18	16-Aug-18
BLBLIMITED	1	Annual General Meeting	14-Aug-18	-
BLISSGVS	1	Annual General Meeting/Dividend- Re 1 Per Share	14-Aug-18	-
AURIONPRO	10	Scheme Of Demerger	14-Aug-18	17-Aug-18
CHENNPETRO	10	Annual General Meeting/Dividend Rs- 18.50 Per Share	14-Aug-18	-
CLEDUCATE	10	Interim Dividend- Re 1 Per Share	14-Aug-18	17-Aug-18
CERA	5	Annual General Meeting/Dividend- Rs 12 Per Share	14-Aug-18	-
ASHIANA	2	Annual General Meeting/Dividend- Re 0.25 Per Share	14-Aug-18	-
FSC	10	Dividend Re-1/- Per Share	14-Aug-18	17-Aug-18
KARURVYSYA	2	Bonus 1:10	14-Aug-18	18-Aug-18
IFGLEXPOR	10	Annual General Meeting / Dividend- Rs 2 Per Share	14-Aug-18	-
MRO-TEK	5	Annual General Meeting	14-Aug-18	-
MUNIALAU	2	Annual General Meeting/Dividend- Rs 1.20 Per Share	14-Aug-18	-
OMAXE	10	Dividend Re 0.70 Per Share	14-Aug-18	-

Data Source-Ace Equity, NSE,BSE

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