










Index	Current	Change
NIFTY 50 Pre Open	10,462.30	81.85
NIFTY 50	10,553.00	172.55
NIFTY NEXT 50	27,134.90	406.10
NIFTY 100	10,782.30	174.70
NIFTY 200	5,588.75	83.20
NIFTY 500	8,899.40	126.90
NIFTY MIDCAP 50	4,781.50	23.00
INDIA VIX	18.23	-0.96
S&P BSE SENSEX	35011.65	579.68
S&P BSE SENSEX 50	11033.9	169.86
S&P BSE 100	10825.3	164.02
S&P BSE MidCap	14888.73	115.66
S&P BSE SmallCap	14464.68	109.17
S&P BSE 200	4512.22	65.89
S&P BSE 500	14112.76	197.01
S&P BSE AllCap	4041.81	55.29
S&P BSE LargeCap	4087.31	64.35
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	4,13,784	27,103.95
Stock Futures	12,02,746	66,607.36
Index Options	97,00,092	5,61,859.54
Stock Options	8,05,168	45,397.56
F&O Total	1,21,21,790	7,00,968.41
GAINERS		
Symbol	LTP	% chng
VEDL	227	6.67
MARUTI	7,135.50	6.31
BPCL	301	6.19
TATAMOTORS	189.9	5.82
ADANI PORTS	334.8	5.18
LOSERS		
TECHM	692.05	-3.98
WIPRO	318.55	-3.37
DRREDDY	2,418.85	-1.74
CIPLA	606.65	-1.42
ZEEL	440.95	-1.31


-  Sensex falls; Cipla down on disappointing earnings
-  Cipla quarterly profit dips nearly 11 percent, misses estimate
-  Relaxo Footwears Q2 PAT up 23% to Rs 39 cr
-  Torrent Pharma Q2 net profit dips 12% to Rs 179 crore
-  State Bank of India second-quarter profit beats estimates on better asset quality
-  Bosch Q2 profit up 18.86% at Rs 420 cr

MARKET INSIGHT

 **On Nov 5** : Monday's session turned out to be a choppy day of trade for Indian equity markets with frontline gauges ending the session with marginal losses, as weak global cues especially lower Asian market and volatility in the Indian rupee dampened investors' sentiments. Markets made a pessimistic start and traded slightly in red, as traders remained worried on a private report stating that overseas investors pulled out a massive Rs 38,900 crore (over \$5 billion) from the capital markets in October, the steepest outflow in nearly two years, on rising crude oil prices, depreciating rupee and worsening current account deficit. With this, the total outflow from the capital markets (equity and debt together) has reached over Rs 1 lakh crore so far this year. Some concerns also came with another private report saying with global crude prices remaining elevated, the rupee is likely to be under pressure, and may touch the 76 levels against the US currency over the next three months. Selling further crept in with former RBI governor and top economist Raghuram Rajan's statement that cross-border capital flows have been a source of financial fragility and he underscored that countries should see how best they can benefit from cross-border flows, without incurring the costs.

 However, key indices gave up some of their initial gains in last leg of trade to come off their intraday high points, as market-men got anxious with report that leading stock exchange BSE will delist as many as nine companies from Monday as trading in their shares remained suspended for over 6 months. But, the trade remained in positive terrain, as some optimism remained among the investors with Labour Minister Santosh Kumar Gangwar's statement said that as many as 10 million employees were added afresh to avail the benefits of Employees' State Insurance Corporation (ESIC) schemes and more than 10 million people came under the fold of the EPFO. Traders also took note of industry body, the Confederation of Indian Industry's (CII) statement that the country needs to focus on areas like registering property and enforcing contracts to get even better ranking in the World Bank's.

 On the global front, Asian markets ended mostly lower on Monday, amid trade concerns after White House economic adviser Larry Kudlow downplayed the potential for a quick trade deal between the US and China. European markets were trading in green. Back home, most of PSU banking stocks went up on reports that the Finance Ministry is likely to finalise the second round of capital infusion for public sector banks (PSBs) towards the end of this month or by the end of the first half of next month, taking into account the latest quarter's performance.

 Elaborating further he said only 24% of the women in the country work, while the percentage is 48 across the world. In order to achieve this, men have to push women into employment. He said there is a need to create jobs for women for which their education and nutrition, especially in rural areas and eastern parts of the countr.



Quantitative Analysis: The BSE Sensex ended at 34969.51, down by 42.14 points or 0.12% after trading in a range of 34811.60 and 35123.41. There were 14 stocks advancing against 17 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index fell 0.44%, while Small cap index was down by 0.34%. The CNX Nifty ended at 10528.20, down by 24.80 points or 0.24% after trading in a range of 10477.00 and 10558.80. There were 23 stocks advancing against 27 stocks declining on the index. The top gainers on Nifty were SBI up by 3.73%, UPL up by 2.13%, Axis Bank up by 2.04%, Wipro up by 1.74% and HCL Tech up by 1.68%. On the flip side, Cipla down by 7.35%, Indian Oil down by 5.23%, Indiabulls Housing Finance down by 4.35%, Indusind Bank down by 3.74% and BPCL down by 3.72% were the top losers.

For the upcoming sessions we believe dollar and crude continue to remain in upward trajectory . Hence we expect some more downside in domestic indices near to 9900-9860 however probability of bounce back near to 10700-750 will never be ruled out

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	33972	34461	34950	35387	35824	Rangebound
NIFTY 50	10230	10377	10524	10656	10788	Rangebound
NIFTY BANK	25098	25460	25822	26145	26468	Rangebound



Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
MASTEK	5	Interim Dividend - Rs 3.50 Per Share	6-Nov-18	9-Nov-18
GVKPIL	1	Annual General Meeting	6-Nov-18	-
SHRIRAMCIT	10	Interim Dividend - Rs 6 Per Share	6-Nov-18	9-Nov-18
SYMPHONY	2	Interim Dividend - Re 1 Per Share	6-Nov-18	9-Nov-18
GRANULES	1	Interim Dividend - Rs 0.25 Per Share	6-Nov-18	10-Nov-18
FOSECOIND	10	Interim Dividend - Rs 8 Per Share	6-Nov-18	10-Nov-18
SHALPAINTS	2	Rights 3:2 @ Premium Rs 62.50/-	6-Nov-18	9-Nov-18
DCMSHRIRAM	2	Interim Dividend - Rs 4 Per Share	6-Nov-18	10-Nov-18
VEDL	1	Interim Dividend - Rs 17 Per Share	6-Nov-18	10-Nov-18
PIIND	1	Interim Dividend - Rs 2.50 Per Share	9-Nov-18	12-Nov-18
TAKE	1	Interim Dividend - Re 0.30 Per Share	9-Nov-18	12-Nov-18
HESTERBIO	10	Interim Dividend - Rs 2 Per Sh	9-Nov-18	12-Nov-18
VAIBHAVGBL	10	Interim Dividend - Rs 5 Per Share	9-Nov-18	12-Nov-18
NAUKRI	10	Interim Dividend - Rs 2.50 Per Sh	9-Nov-18	12-Nov-18
AJANTPHARM	2	Interim Dividend - Rs 9 Per Sh	9-Nov-18	12-Nov-18
DABUR	1	Interim Dividend - Rs 1.25 Per Sh	9-Nov-18	12-Nov-18
SUNDRMFAST	1	Interim Dividend - Rs 2 Per Share	9-Nov-18	12-Nov-18
HEG	10	Interim Dividend - Rs 30 Per Sh	12-Nov-18	13-Nov-18
MONSANTO	10	Interim Dividend - Rs 25 Per Share	12-Nov-18	13-Nov-18
AMRUTANJAN	1	Interim Dividend - Re 0.55 Per Sh	12-Nov-18	13-Nov-18
SAKUMA	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Re 1/- Per Share	12-Nov-18	13-Nov-18
MARICO	1	Interim Dividend - Rs 2 Per Sh	12-Nov-18	13-Nov-18
SONATSOFTW	1	Interim Dividend - Rs 4.75 Per Share	13-Nov-18	14-Nov-18
INDOSTAR	10	Interim Dividend - Re 1 Per Share	13-Nov-18	14-Nov-18
GPPL	10	Interim Dividend Rs - Rs 1.70 Per Share	13-Nov-18	14-Nov-18
TCIEXP	2	Interim Dividend - Rs 1.20 Per Share	13-Nov-18	14-Nov-18
TCI	2	Interim Dividend - 0.80 Per Share	13-Nov-18	14-Nov-18
GODREJCP	1	Interim Dividend - Rs 4 Per Share	13-Nov-18	14-Nov-18
NAVINFLUOR	2	Interim Dividend Rs - Rs 3.80 Per Sh	14-Nov-18	15-Nov-18
SUNTV	5	Interim Dividend - Rs 2.50 Per Sh	14-Nov-18	15-Nov-18
BALKRISIND	2	Interim Dividend	14-Nov-18	15-Nov-18
CLNINDIA	10	Interim Dividend - Rs 5 Per Share	14-Nov-18	15-Nov-18
GRAPHITE	2	Interim Dividend	15-Nov-18	16-Nov-18
APOLLO	10	Interim Dividend - Re 1 Per Share	15-Nov-18	16-Nov-18
SALASAR	10	Interim Dividend	15-Nov-18	16-Nov-18
CARERATING	10	Interim Dividend - Rs 6 Per Share	15-Nov-18	16-Nov-18
PETRONET	10	Interim Dividend - Rs 5.50 Per Sh	15-Nov-18	17-Nov-18
OCCL	10	Interim Dividend - Rs 4 Per Share	15-Nov-18	16-Nov-18
GABRIEL	1	Interim Dividend - Re 0.55 Per Share	15-Nov-18	16-Nov-18
BHARATFORG	2	Interim Dividend Rs - Rs 2.50 Per Share	15-Nov-18	16-Nov-18
TIDEWATER	5	Interim Dividend	19-Nov-18	20-Nov-18
DCMFINSERV	10	Annual General Meeting	20-Nov-18	-
ASTRAL	1	Interim Dividend	20-Nov-18	22-Nov-18
PGHH	10	Annual General Meeting/Dividend Rs 40 Per Share	20-Nov-18	-

NAME	DESIGNATION	E-MAIL
<i>Varun Gupta</i>	Head - Research	<i>varungupta@moneysukh.com</i>



SEBI REGISTRATION NO- INH100003274

Under Research Analyst Regulations, 2014

For more copies or other information, please send your query at research@moneysukh.com

Note: Please refer our Derivative Report for recommendation on OPTION STRATEGIES.

STANDARD DISCLOSURES AS PER RESEARCH ANALYSTS REGULATIONS, 2014

DISCLAIMER/DISCLOSURES ANALYST CERTIFICATION

We/I, Mr. Varun Gupta, Research Analysts, authors and the names subscribed to this report, of Mansukh Securities & Finance Ltd. hereby certify that all of the views expressed in this research report accurately reflect our views about the subject issuer(s) or securities. We also certify that no part of our compensation was, is, or will be directly or indirectly related to the specific recommendation(s) or view(s) in this report.

Terms & conditions and other disclosures:

Mansukh Securities & Finance Ltd, (hereinafter referred to as "MSFL") is engaged in the business of Stock Broking, and Depository Participant. This document has been prepared by the Research Division of MSFL and is meant for use by the recipient only as information and is not for circulation. This document is not to be reported or copied or made available to others without prior permission of MSFL. It should not be considered or taken as an offer to sell or a solicitation to buy or sell any security.

The information contained in this report has been obtained from sources that are considered to be reliable. However, MSFL has not independently verified the accuracy or completeness of the same. Neither MSFL nor any of its affiliates, its directors or its employees accepts any responsibility of whatsoever nature for the information, statements and opinion given, made available or expressed herein or for any omission therein.

Recipients of this report should be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances and, in case of doubt, advice should be sought from an independent expert/ advisor.

Either MSFL or its affiliates or its directors or its employees or its representatives or its clients or their relatives may have position(s), make market, act as principal or engage in transactions of securities of companies referred to in this report and they may have used the research material prior to publication.

MSFL submits that no material disciplinary action has been taken on us by any Regulatory Authority impacting Equity Research Analysis activities.

MSFL or its research analysts or its associates or his relatives do not have any financial interest in the subject company. MSFL or its research analysts or its associates or his relatives do not have actual/beneficial ownership of one per cent or more securities of the subject company at the end of the month immediately preceding the date of publication of the research report. MSFL or its research analysts or its associates or his relatives do not have any material conflict of interest at the time of publication of the research report.

MSFL or its associates have not received any compensation from the subject company in the past twelve months.

MSFL or its associates have not managed or co-managed public offering of securities for the subject company in the past twelve months or mandated by the subject company for any other assignment in the past twelve months.

MSFL or its associates have not received any compensation for brokerage services from the subject company in the past twelve months.

MSFL or its associates have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months. MSFL or its associates have not received any compensation or other benefits from the subject company or third party in connection with the research report.

MSFL encourages independence in research report preparation and strives to minimize conflict in preparation of research report. MSFL or its analysts did not receive any compensation or other benefits from the subject Company or third party in connection with the preparation of the research report. MSFL or its Research Analysts do not have any material conflict of interest at the time of publication of this report.

It is confirmed that Mr. Varun Gupta Research Analysts of this report have not received any compensation from the companies mentioned in the report in the preceding twelve months.

Compensation of our Research Analysts is not based on any specific merchant banking, investment banking or brokerage service transactions. The Research analysts for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report. The research analysts for this report has not served as an officer, director or employee of the subject company.

MSFL or its research analysts have not engaged in market making activity for the subject company Our sales people, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all the foregoing, among other things, may give rise to real or potential conflicts of interest.

MSFL and its associates, their directors and employees may (a) from time to time, have a long or short position in, and buy or sell the securities of the subject company or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the subject company or act as an advisor or lender/borrower to the subject company or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.

MSFL does not claim to be an invitation or an offer to buy or sell any financial instrument. Our Clients (Paid Or Unpaid), Any third party or anyone else have no rights to forward or share our calls or SMS or Reports or Any Information Provided by us to/with anyone which is received directly or indirectly by them. If found so then Serious Legal Actions can be taken. By accessing Moneysukh.com or any of its associate/group sites, you have read, understood and agree to be legally bound by the terms of the following disclaimer and user agreement. The views and investment tips expressed by investment experts through sms or on Moneysukh.com are their own, and not that of the website or its management. Moneysukh.com advises users to check with certified experts before taking any investment decision.

Stock trading is inherently risky and you agree to assume complete and full responsibility for the outcomes of all trading decisions that you make, including but not limited to loss of capital. None of the stock trading calls made by Moneysukh.com should be construed as an offer to buy or sell securities, nor advice to do so. All comments and posts made by Moneysukh.com, and employees/owners are for information purposes only and under no circumstances should be used for actual trading. Under no circumstances should any person at this site make trading decisions based solely on the information discussed herein. You agree to not make actual stock trades based on comments on the site, nor on any techniques presented nor discussed in this site or any other form of information presentation. All information is for educational and informational use only. You agree to consult with a registered investment advisor, prior to making any trading decision of any kind. You agree, by accessing this or any associated site, Moneysukh.com bears no liability for any postings on the website or actions of associate site. We reserve the right to deny service to anyone. You, and not Moneysukh.com, assume the entire cost and risk of any trading you are suggested to undertake. You are solely responsible for making your own investment decisions. If you choose to engage in such transactions with or without seeking advice from a licensed and qualified financial advisor or entity, then such decision and any consequences flowing there from are your sole responsibility. The information and commentaries are not meant to be an endorsement or offering of any stock purchase. They are meant to be a guide only, which must be tempered by the investment experience and independent decision making process of the subscriber. Moneysukh.com or any employees are in no way liable for the use of the information by others in investing or trading in investment vehicles utilizing the principles disclosed herein. The materials and information in, and provided by, this site are not, and should not be construed as an offer to buy or sell any of the securities named in materials, services, or on-line postings. We encourage all investors to use the information on the site as a resource only to further their own research on all featured companies, stocks, sectors, markets and information presented on the site.