



LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	11,863.65	35.40
NIFTY 50	11,709.10	-119.15
NIFTY NEXT 50	26,859.05	-222.35
NIFTY 100	11,786.30	-117.65
NIFTY 200	6,044.60	-61.40
NIFTY 500	9,578.85	-93.05
NIFTY MIDCAP 50	4,804.80	-77.40
INDIA VIX	25.8625	2.19
S&P BSE SENSEX	38,969.80	-382.87
S&P BSE SENSEX 50	12,183.78	-126.06
S&P BSE 100	11,797.13	-122
S&P BSE MidCap	14,695.42	-124.02
S&P BSE SmallCap	14,292.55	-87.96
S&P BSE 200	4,877.63	-49.64
S&P BSE 500	15,156.71	-147.94
S&P BSE AllCap	4,320.06	-41.99
S&P BSE LargeCap	4,481.61	-47.04
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	3,54,756	26,661.02
Stock Futures	9,26,450	55,807.50
Index Options	52,78,945	4,03,845.39
Stock Options	7,35,781	46,332.15
F&O Total	72,95,932	5,32,646.06
GAINERS		
Symbol	LTP	% chng
DRREDDY	2,665.00	2.92
INFRADEL	275.2	2.1
TITAN	1,248.10	1.34
BRITANNIA	2,836.60	1.26
RELIANCE	1,339.90	1.06
LOSERS		
TATAMOTORS	177.6	-6.6
ZEEL	346.8	-4.33
BPCL	375.35	-4.2
ADANI PORTS	386.55	-3.39
INDUSINDBK	1,444.15	-3.38

FIRST LIGHT HEADINGS

- Nifty, Sensex retreat from record highs, financials drag
- Hinduja Group evaluating bid for Jet Airways
- 45 IL&FS firms, said to be round-tripping funds & loans, closed
- Lakshmi Machines Q4 net profit down 39.92% at Rs 36.79 cr
- RattanIndia Power posts Q4 net loss of Rs 192.94 cr
- HPL Electric & Power Q4 net profit jumps 97.09% at Rs 11.53 cr

MARKET INSIGHT

- On May 21** : Indian equity benchmarks reversed previous session's gains and ended Tuesday's trade with steep losses, with Sensex and Nifty 50 index surrendering their crucial 39,000 and 11,750 levels respectively. Selling activity which took place during late afternoon session forced the markets to close the session near of the day's low. Key indices began the session on a positive note, as traders remained optimistic with IHS Markit report stating that India's economic policy will continue to focus on maintaining strong economic growth and creating jobs for the country's large and growing population. It added that the government will also focus on the expansion of already announced policies including infrastructure investment, the Goods and Services Tax (GST) rationalisation and financial sector regulations. Sentiments also remained positive with the Retirement fund body, Employment Provident Fund Organisation's (EPFO) latest 'Provisional Estimate of Net Payroll' data report which showed that India created 8.15 lakh new jobs in the month of March 2019. According to the data report, 9962 new jobs were created in less than 18 age group category, while 214699 jobs in 18-21.
- However, markets reversed all of their gains and fell into negative territory in late afternoon session, as traders turned cautious with report that rising trade tensions have prompted the World Trade Organization (WTO) to dim its prospect for trade growth in the second quarter of the 2019 calendar year. The WTO said world trade growth is likely to remain weak into the second quarter of 2019. Some cautiousness also came with a report that eminent Indian experts in the US believe that the next Indian government to be formed after the declaration of the election results on May 23 faces crucial foreign policy decisions, particularly in the economic realm. The markets breadth remained pessimistic with Trade Promotion Council of India's (TPCI) statement that the proposed Regional Comprehensive Economic Partnership (RCEP) agreement may hurt India's export competitiveness as the trade balance is already skewed.
- On the global front, Asian markets ended mixed on Tuesday, while European markets were trading in green, after tensions eased slightly in the escalating trade war between the U.S. and China. Back home, the BSE Sensex ended at 38954.15, down by 398.52 points or 1.01% after trading in a range of 38884.85 and 39571.73. There were 3 stocks advancing against 28 stocks declining on the index.
- Ayres said although the US-India relationship has made solid strides across governments in defence and security, there are increased tensions on the trade and economic front. She added that 'I would also expect to see increased attention in the United States (particularly among members of Congress) to issues of religious freedom in India, especially given the tenor of the elections these past few weeks'. The senior fellow at the Carnegie Endowment for International Peace Ashley Tellis has stated that Prime Minister Narendra Modi, who the exit polls predicted to be reelected, will have to confront serious external challenges both around India's periphery and farther beyond. He said if India is to realise its great power ambitions in the decades to come, the next government will have to accelerate economic reforms domestically, strengthen India's institutions, preserve its constitutional ethos and protect the nation's internal cohesion.

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative Analysis : The BSE Sensex touched a high and a low of 39,571.73 and 38,884.85, respectively and there were 03 stocks advancing against 28 stocks declining on the index. The broader indices ended in red; the BSE Mid cap index fell 0.84%, while Small cap index was down by 0.61%. The CNX Nifty ended at 11711.70, down by 116.55 points or 0.99% after trading in a range of 11682.80 and 11883.55. There were 7 stocks advancing against 43 stocks declining on the index. The top gainers on Nifty were Dr. Reddys Lab up by 2.80%, Bharti Infratel up by 2.24%, Britannia Industries up by 1.75%, Titan Co up by 1.40% and Reliance Industries up by 1.01%. On the flip side, Tata Motors down by 6.68%, Zee Entertainment down by 4.30%, BPCL down by 4.03%, Indusind Bank down by 3.29% and Adani Ports & SEZ down by 3.19% were the top losers.

For the upcoming session, spot market may continue in upward trajectory as market seems to be discounting the continuation of NDA gov in 2019. As a result 11450-500 could be the crucial range to watch for the current series. Any break out above this range may further sky rocketed the index towards 12055-12080 where profit booking opportunities cant be rule out. On the flip side 11200-150 may provide strong cushions.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	38171	38762	38970	39845	40337	Rangebound
NIFTY 50	11496	11662	11709	11976	12124	Rangebound
NIFTY BANK	29934	30365	30404	31181	31566	Rangebound



CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
RSYSTEMS	1	Annual General Meeting	22-May-19	-
MADHAV	10	Extra Ordinary General Meeting	22-May-19	-
ITC	1	Dividend - Rs 5.75 Per Share	22-May-19	-
GHCL	10	Annual General Meeting/ Dividend - Rs 5 Per Share	22-May-19	23-May-19
MERCK	10	Annual General Meeting / Dividend Rs 440 Per Share	23-May-19	-
RAYMOND	10	Annual General Meeting/ Dividend - Rs 3 Per Share	23-May-19	-
APCOTEXIND	5	Annual General Meeting/Dividend Rs 7.50 Per Sh	23-May-19	-
DCBBANK	10	Annual General Meeting/ Dividend - Re 1 Per Share	23-May-19	-
TATAGLOBAL	1	Annual General Meeting/ Dividend - Rs 2.50 Per Share	24-May-19	-
MANAPPURAM	2	Interim Dividend - Re 0.55 Per Share	27-May-19	28-May-19
DBCORP	10	Interim Dividend - Rs 8 Per Share	27-May-19	28-May-19
5PAISA	10	Rights 1:1 @ Premium Rs 70 Per Share	28-May-19	29-May-19
GAMMONIND	2	Annual General Meeting	28-May-19	-
POLYPLEX	10	Interim Dividend Rs 31 Per Share	28-May-19	29-May-19
TRIDENT	10	Annual General Meeting/ Dividend - Re 0.60 Per Share	29-May-19	-
PAGEIND	10	Interim Dividend	30-May-19	1-Jun-19
CYIENT	5	Annual General Meeting/ Dividend - Rs 9 Per Share	30-May-19	-
IIFL	2	Scheme Of Arrangement	30-May-19	31-May-19
AVADHSUGAR	10	Dividend Rs 3 Per Share	3-Jun-19	-
YESBANK	2	Annual General Meeting/ Dividend - Rs 2 Per Share	3-Jun-19	-
COLPAL	1	Interim Dividend	4-Jun-19	6-Jun-19
TATAPOWER	1	Annual General Meeting/Dividend - Rs 1.30 Per	4-Jun-19	-
NAVINFLUOR	2	Dividend Rs - 4 Per Share	7-Jun-19	-
MONSANTO	10	Annual General Meeting/Dividend - Rs 25 Per Share	10-Jun-19	-
VISHNU	10	Dividend Re 1 Per Sh	12-Jun-19	-
KANSAINER	1	Annual General Meeting/Dividend - Rs 2.60 Per Share	13-Jun-19	-
ASIANPAINT	1	Dividend Rs -7.65 Per Share	13-Jun-19	-
INFY	5	Annual General Meeting/Dividend- Rs 10.50 Per Share	13-Jun-19	-
MASFIN	10	Dividend Rs -3.60 Per Share	18-Jun-19	-
RALLIS	1	Annual General Meeting/ Dividend - Rs 2.50 Per Share	19-Jun-19	-
SIS	10	Annual General Meeting/ Dividend - Rs 3.50 Per Sahre	19-Jun-19	-
CORPBANK	2	Annual General Meeting	19-Jun-19	-
SRTRANSFIN	10	Annual General Meeting/Dividend - Rs 7 Per Share	19-Jun-19	-
HINDUNILVR	1	Annual General Meeting/ Dividend - Rs 13 Per Share	20-Jun-19	-
VISAKAIND	10	Annual General Meeting/ Dividend - Rs 7 Per Share	20-Jun-19	-
ALBK	10	Annual General Meeting	20-Jun-19	-
NILKAMAL	10	Annual General Meeting/Dividend - Rs 9 Per Share	20-Jun-19	-
SHANKARA	10	Annual General Meeting/Dividend - Rs 1.5 Per Share	20-Jun-19	-
WELINV	10	Annual General Meeting	24-Jun-19	-
BSE	2	Dividend - Rs 25 Per Share	27-Jun-19	28-Jun-19

Data Source-Ace Equity, NSE,BSE

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