



LAST SESSION DATA MATRIX

Index	Current	Change
NIFTY 50 Pre Open	11,959.85	37.15
NIFTY 50	11,965.60	42.90
NIFTY NEXT 50	27,613.20	156.80
NIFTY 100	12,053.60	46.75
NIFTY 200	6,187.65	26.00
NIFTY 500	9,805.10	39.25
NIFTY MIDCAP 50	4,959.25	36.60
INDIA VIX	14.4475	-0.53
S&P BSE SENSEX	39,950.46	165.94
S&P BSE SENSEX 50	12,461.09	41.11
S&P BSE 100	12,082.88	52.19
S&P BSE MidCap	15,040.87	117.8
S&P BSE SmallCap	14,618.97	34.38
S&P BSE 200	4,996.85	21.5
S&P BSE 500	15,524.17	65.77
S&P BSE AllCap	4,423.62	17.93
S&P BSE LargeCap	4,590.17	17.53
TURNOVER		
Product	No. of contracts	Turnover (cr.)*
Index Futures	2,47,611	18,500.55
Stock Futures	7,28,994	38,794.71
Index Options	1,18,33,608	8,35,537.58
Stock Options	5,63,647	31,305.92
F&O Total	1,33,73,860	9,24,138.76
GAINERS		
Symbol	LTP	% chng
YESBANK	139.75	2.83
TATAMOTORS	170.9	2.83
INDUSINDBK	1,594.00	2.73
ZEEL	344.4	2.7
JSWSTEEL	273.9	2.64
LOSERS		
IBULHSGFIN	674.15	-8.07
SUNPHARMA	391.5	-2.62
M&M	636.5	-1.62
BPCL	386	-0.94
TECHM	762	-0.81

FIRST LIGHT HEADINGS

- Nifty, Sensex end in the black; Zee Entertainment top boost
- India's MMTC again postpones tender to buy corn - Trade
- Vedanta to challenge winding up of Zambian business in court
- Allegation of siphoning-off Rs 98,000 cr `bizarre`: Indiabulls Housing Finance
- Jet Airways slumps after report Hinduja, Etihad reconsider investment
- Air India could post over Rs 7,600 crore loss in 2018-19, highest so far

MARKET INSIGHT

- On Jun 11** : Indian equity benchmarks ended higher for the third consecutive trading session on Tuesday, boosted by positive global cues and rupee's gain against the US dollar. Markets started off with marginal gains, as traders took some support with report that SEBI proposed an informant mechanism to blow the whistle on insider trading cases, wherein genuine whistleblowers could get monetary reward of Rs 1 crore as well as amnesty from regulatory action. Buying further crept in with latest data from industry body the Association of Mutual Funds of India (Amfi) showing that average Assets Under Management (AUM) of mutual funds rose to Rs 25.43 trillion in May from Rs 25.27 trillion in the previous month on the back of increased inflows.
- Key indices extended their upside in late afternoon session, as sentiments on the street improved further with Crisil's latest report which stated that the system-wide non-performing assets (NPAs) stock declined massively to 9.3 per cent in last fiscal year (FY19), after tripling to 11.5 per cent in the four fiscals till March 2018. The decline was much faster than the Reserve Bank of India's (RBI) estimate. Some optimism also came with the Micro, Small and Medium Enterprise (MSME) ministry's additional secretary Ram Mohan Mishra's statement that ministry is working on developing enterprise facilitation centres at block level across the country to make MSMEs more competitive and help them integrate with big enterprises. However, key indices gave up some of their gains in last leg of trade, as market-men got anxious with Arvind Subramanian, Narendra Modi government's former chief economic adviser stating that India's economic growth rate has been overestimated by around 2.5 percentage points between 2011-12 and 2016-17 due to a change in methodology for calculating GDP.
- On the global front, Asian markets ended mostly higher on Tuesday, while European markets were trading in green, as investor jitters over trade eased after US President Donald Trump suspended plans to impose tariffs on Mexican imports and said he expects to meet with the Chinese leader. Back home, select auto stocks ended lower, with data released by the Society of Indian Automobile Manufacturers (SIAM) showing that domestic passenger vehicle sales declined 20.55 percent to 2,39,347 units in May.
- The RBI's asset quality review led to a massive spike in NPAs, and was supported with the enactment of the bankruptcy law for resolving the cases. However, the progress on the bankruptcy cases has not been very fast as the legal provisions keep getting challenged frequently and the lack of precedents results in delays in arriving at resolutions due to legal tangles. This is part of the teething troubles which any legislations goes through. The report said in a sign of possible recovery from the impaired asset load, the gross NPA ratio of both public and private sector banks showed a half-yearly decline, for the first time since March 2015, the financial year prior to the launch of asset quality review by the RBI. Bad loan recognitions accelerated largely due to a nudge from the RBI, which wanted bank balance sheets to reflect a true.

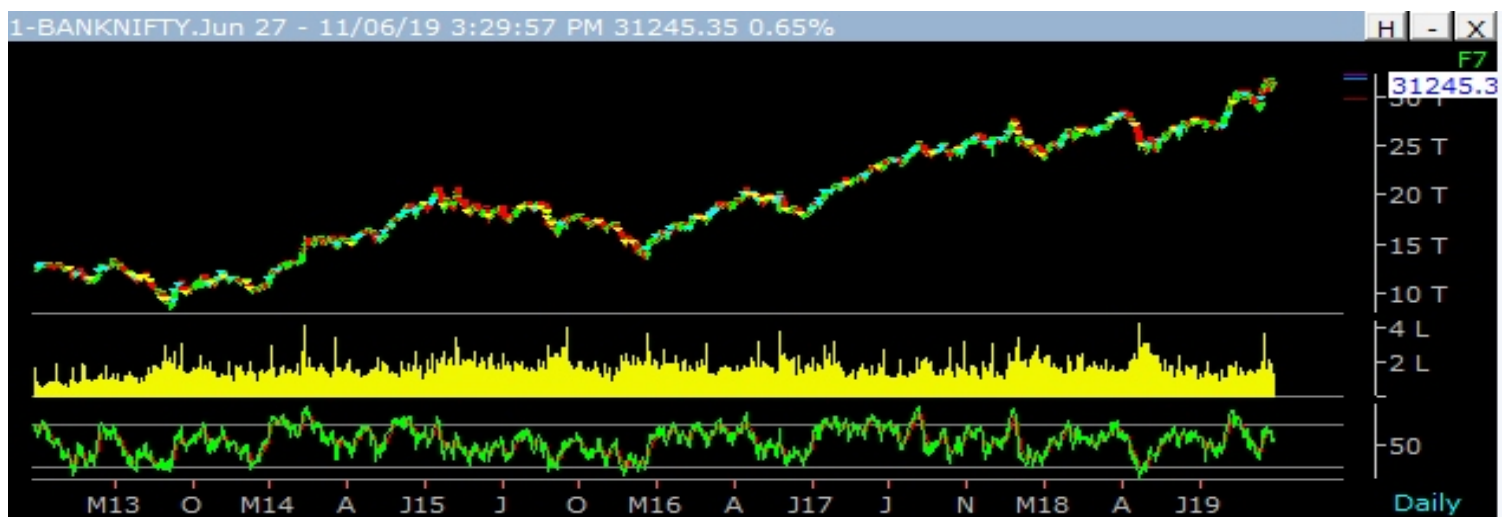
## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



**Quantitative Analysis :** The BSE Sensex ended at 39970.28, up by 185.76 points or 0.47% after trading in a range of 39760.02 and 40066.31. There were 24 stocks advancing against 7 stocks declining on the index. The broader indices ended in green; the BSE Mid cap index rose 0.79%, while Small cap index was up by 0.28%. The CNX Nifty is currently trading at 11965.35, up by 42.65 points or 0.36% after trading in a range of 11904.35 and 12000.35. There were 31 stocks advancing against 19 stocks declining on the index. The top gainers on Nifty were Yes Bank up by 2.80%, JSW Steel up by 2.74%, Indusind Bank up by 2.67%, Tata Motors up by 2.65% and Zee Entertainment up by 2.61%. On the flip side, Indiabulls Housing Finance down by 7.66%, Sun Pharma down by 2.71%, Mahindra & Mahindra down by 1.50%, BPCL down by 0.90% and Tech Mahindra down by 0.86% were the top losers.

For the upcoming session, spot market may continue in upward trajectory as market seems to be discounting the continuation of NDA gov in 2019. However 12260-280 could be the boundary lines for the current euphoria. On the flip side any profit booking scenario near to 1150-11400 could be used to re enter.....

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	38832	39391	39950	40449	40948	Rangebound
NIFTY 50	11630	11798	11966	12116	12266	Rangebound
NIFTY BANK	30371	30808	31245	31636	32027	Rangebound





## CORPORATE ACTIONS

Symbol	Face Value(Rs.)	Purpose	Ex-Date	Record Date
SOTL	10	Buyback	11-Jun-19	12-Jun-19
ESSELPACK	2	Dividend - Rs 1.25 Per Share	11-Jun-19	12-Jun-19
EXCELCROP	5	Interim Dividend - Rs 6.25 Per Share	11-Jun-19	12-Jun-19
SYNGENE	10	Bonus 1:1	11-Jun-19	12-Jun-19
INDHOTEL	1	Annual General Meeting/Dividend Rs 0.50 Per Share	12-Jun-19	-
BIOCON	5	Bonus 1:1	12-Jun-19	13-Jun-19
VISHNU	10	Dividend Re 1 Per Sh	13-Jun-19	-
INFY	5	Annual General Meeting/Dividend - Rs 10.50 Per Share	13-Jun-19	-
KANSAINER	1	Annual General Meeting/Dividend - Rs 2.60 Per Share	13-Jun-19	-
ASIANPAINT	1	Dividend Rs -7.65 Per Share	13-Jun-19	-
TORNTPOWER	10	Annual General Meeting/Dividend - Rs 5 Per Share	13-Jun-19	14-Jun-19
TORNTPHARM	5	Dividend Rs 4 Per Share	13-Jun-19	14-Jun-19
CHOLAFIN	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	14-Jun-19	17-Jun-19
TRIVENI	1	Buyback	18-Jun-19	19-Jun-19
MASFIN	10	Dividend Rs -3.60 Per Share	18-Jun-19	-
KPRMILL	5	Buyback	18-Jun-19	19-Jun-19
BANKBARODA	2	Annual General Meeting	18-Jun-19	-
UNITEDBNK	10	Annual General Meeting	19-Jun-19	-
CORPBANK	2	Annual General Meeting	19-Jun-19	-
SRTRANSFIN	10	Annual General Meeting/Dividend - Rs 7 Per Share	19-Jun-19	-
MAHABANK	10	Annual General Meeting	19-Jun-19	-
DEEPAKNTR	2	Annual General Meeting/Dividend - Rs 2 Per Share	19-Jun-19	-
ICICIGI	10	Annual General Meeting/ Dividend - Rs 3.50 Per Share	19-Jun-19	-
SIS	10	Annual General Meeting/ Dividend - Rs 3.50 Per Sahre	19-Jun-19	-
RALLIS	1	Annual General Meeting/ Dividend - Rs 2.50 Per Share	19-Jun-19	-
UCOBANK	10	Annual General Meeting	19-Jun-19	-
SHANKARA	10	Annual General Meeting/Dividend - Rs 1.5 Per Share	20-Jun-19	-
JAYAGROGN	5	Annual General Meeting/ Dividend - Rs 2 Per Share	20-Jun-19	-
NILKAMAL	10	Annual General Meeting/Dividend - Rs 9 Per Share	20-Jun-19	-
PILITA	1	Annual General Meeting	20-Jun-19	-
WIPRO	2	Buyback	20-Jun-19	21-Jun-19
INDIANB	10	Annual General Meeting	20-Jun-19	-
HINDUNILVR	1	Annual General Meeting/ Dividend - Rs 13 Per Share	20-Jun-19	-
HDFCBANK	2	Dividend Rs 15 Per Sh	20-Jun-19	21-Jun-19
GRAPHITE	2	Annual General Meeting/Dividend Rs 35 Per Share	20-Jun-19	-
ALBK	10	Annual General Meeting	20-Jun-19	-
ADANIPOINTS	2	Buyback	20-Jun-19	21-Jun-19
BANKINDIA	10	Annual General Meeting	20-Jun-19	-
BANDHANBNK	10	Annual General Meeting/Dividend - Rs 3 Per Share	20-Jun-19	-
BAFNAPHARM	10	Annual General Meeting	20-Jun-19	-
ORIENTBANK	10	Annual General Meeting	20-Jun-19	-
VISAKAIND	10	Annual General Meeting/ Dividend - Rs 7 Per Share	20-Jun-19	-
SYNDIBANK	10	Annual General Meeting	20-Jun-19	-
UNIONBANK	10	Annual General Meeting	20-Jun-19	-

Data Source-Ace Equity, NSE,BSE

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## KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY NAME	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R1	R2	S1	S2
Adani Ports and Special Economic Zone Ltd.	425.75	431	425	420	414
Asian Paints Ltd.	1,425.00	1443	1423	1405	1385
Axis Bank Ltd.	815.2	825	814	804	792
Bajaj Auto Ltd.	2,991.05	3028	2987	2949	2907
Bajaj Finance Ltd.	8,260.00	8363	8248	8144	8029
Bajaj Finserv Ltd.	3,557.95	3602	3553	3508	3458
Bharat Petroleum Corporation Ltd.	362.4	367	362	357	352
Bharti Airtel Ltd.	386	391	385	381	375
Bharti Infratel Ltd.	2,979.95	3017	2975	2938	2897
Britannia Industries Ltd.	562	569	561	554	546
Cipla Ltd.	259	262	259	255	252
Coal India Ltd.	2,611.00	2644	2607	2574	2538
Dr. Reddy's Laboratories Ltd.	20,153.60	20406	20123	19871	19589
Eicher Motors Ltd.	306.5	310	306	302	298
GAIL (India) Ltd.	890.95	902	890	878	866
Grasim Industries Ltd.	1,108.00	1122	1106	1092	1077
HCL Technologies Ltd.	2,184.55	2212	2181	2154	2123
HDFC Bank Ltd.	2,446.50	2477	2443	2412	2378
Hero MotoCorp Ltd.	2,776.20	2811	2772	2737	2698
Hindalco Industries Ltd.	199.55	202	199	197	194
Hindustan Unilever Ltd.	1,838.00	1861	1835	1812	1787
Housing Development Finance Corporation Ltd.	674.15	683	673	665	655
ICICI Bank Ltd.	422	427	421	416	410
ITC Ltd.	1,594.00	1614	1592	1572	1549
Indiabulls Housing Finance Ltd.	282.95	286	283	279	275
Indian Oil Corporation Ltd.	754	763	753	743	733
IndusInd Bank Ltd.	162.5	165	162	160	158
Infosys Ltd.	279.9	283	279	276	272
JSW Steel Ltd.	273.9	277	273	270	266
Kotak Mahindra Bank Ltd.	1,504.50	1523	1502	1483	1462
Larsen & Toubro Ltd.	1,526.00	1545	1524	1505	1483
Mahindra & Mahindra Ltd.	636.5	644	636	628	619
Maruti Suzuki India Ltd.	6,963.70	7051	6953	6866	6769
NTPC Ltd.	135.1	137	135	133	131
Oil & Natural Gas Corporation Ltd.	168.9	171	169	167	164
Power Grid Corporation of India Ltd.	193.45	196	193	191	188
Reliance Industries Ltd.	1,329.55	1346	1328	1311	1292
State Bank of India	347.85	352	347	343	338
Sun Pharmaceutical Industries Ltd.	391.5	396	391	386	381
Tata Consultancy Services Ltd.	170.9	173	171	169	166
Tata Motors Ltd.	492.75	499	492	486	479
Tata Steel Ltd.	2,252.00	2280	2249	2220	2189
Tech Mahindra Ltd.	762	772	761	751	741
Titan Company Ltd.	1,286.55	1303	1285	1269	1251
UPL Ltd.	4,584.80	4642	4578	4521	4456
UltraTech Cement Ltd.	1,030.25	1043	1029	1016	1001
Vedanta Ltd.	169.2	171	169	167	164
Wipro Ltd.	297.5	301	297	293	289
Yes Bank Ltd.	139.75	141	140	138	136
Zee Entertainment Enterprises Ltd.	344.4	349	344	340	335

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