



LAST SESSION DATA MATRIX

| | Current | Change |
|-------------------|-------------|-----------------|
| SENSEX | 58,247.00 | 69.00 |
| NIFTY 50 | 17,380.00 | 24.70 |
| NIFTY NEXT 50 | 43,041.95 | 134.45 |
| NIFTY 100 | 17,678.45 | 29.85 |
| NIFTY 200 | 9,222.30 | 29.60 |
| NIFTY 500 | 14,904.35 | 52.15 |
| NIFTY MIDCAP 50 | 8,017.20 | 153.05 |
| NIFTY MIDCAP 100 | 29,871.65 | 398.20 |
| NIFTY BANK | 36,613.05 | 141.25 |
| NIFTY AUTO | 10,209.60 | 89.45 |
| NIFTY FIN SERVICE | 18,103.85 | -22.75 |
| NIFTY FMCG | 40,469.55 | -122.80 |
| NIFTY IT | 35,431.50 | 301.90 |
| TURNOVER | | |
| Product | contracts | Turnover (cr.)* |
| Index Futures | 1,74,876 | 15,657.67 |
| Stock Futures | 7,19,575 | 61,506.00 |
| Index Options | 3,86,63,756 | 34,73,298.01 |
| Stock Options | 29,78,276 | 2,62,880.10 |
| GAINERS | | |
| INDUSINDBK | 1,085.50 | 3.93 |
| HCLTECH | 1,237.00 | 2.37 |
| HEROMOTOCO | 2,846.00 | 2.01 |
| ADANI PORTS | 756.50 | 1.53 |
| TATAMOTORS | 305.75 | 1.51 |
| LOSERS | | |
| ULTRACEMCO | 7,855.00 | -1.13 |
| HDFC | 2,820.20 | -1.04 |
| BPCL | 49,295 | -1.03 |
| NESTLEIND | 20,242.00 | -1.03 |
| TATASTEEL | 1,451.40 | -0.82 |

FIRST LIGHT HEADINGS

- MCX sees sharp plunge in turnover amid bullion trade losing sheen
- Festive shopping aids recovery as retail sales reach 88% of pre-pandemic levels in August: RAI
- Vedanta Resources reduces net debt by \$300 million in first half of FY'22
- Laurus Labs joins hands with Unitaid, CHAI to develop and commercialise pediatric HIV drug

MARKET INSIGHT

SEPT 13: The market ended with gains on September 14, supported by select heavyweights such as TCS, Kotak Mahindra Bank, Larsen & Toubro and HCL Tech.

Equity barometer the Sensex closed 69 points, or 0.12 percent, up at 58,247.09 while the Nifty finished with a gain of 25 points, or 0.14 percent, at 17,380.

Mid and smallcap indices hit their fresh record highs in intraday trade today. The BSE Midcap index closed 1.09 percent higher while the smallcap index ended with a gain of 0.63 percent.

| SYMBOL | LTP | CHNG | %CHNG | VOLUME (shares) |
|------------|-----------|-------|-------|-----------------|
| COALINDIA | 154.45 | 5.8 | 3.9 | 35672746 |
| HINDALCO | 478.7 | 15.15 | 3.27 | 16632808 |
| KOTAKBANK | 1,849.00 | 31.15 | 1.71 | 3271615 |
| TATASTEEL | 1,470.00 | 23 | 1.59 | 5670208 |
| BPCL | 498.9 | 7.75 | 1.58 | 10730342 |
| TCS | 3,841.50 | 50.1 | 1.32 | 1691473 |
| WIPRO | 670.5 | 8.15 | 1.23 | 5588789 |
| IOC | 114 | 1.2 | 1.06 | 8755616 |
| MARUTI | 6,873.60 | 71.35 | 1.05 | 508397 |
| BAJAJFINSV | 16,923.40 | 172.9 | 1.03 | 216614 |
| JSWSTEEL | 694.85 | 5.9 | 0.86 | 3778975 |
| HCLTECH | 1,208.75 | 10.2 | 0.85 | 3723138 |
| BHARTIARTL | 691.5 | 5.35 | 0.78 | 19341527 |
| TATAMOTORS | 301.05 | 2.1 | 0.7 | 16339860 |
| DIVISLAB | 5,090.00 | 35.1 | 0.69 | 351984 |
| ONGC | 122.95 | 0.8 | 0.65 | 9921031 |
| ITC | 213.9 | 1.25 | 0.59 | 16043896 |
| ASIANPAINT | 3,366.00 | 19.65 | 0.59 | 610920 |

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative: The fall in Covid cases and the prediction of normal monsoon are likely to improve consumer sentiment. The global market put aside worries of inflation in the US markets as the Fed officials eased concerns about an early rate hike but will look to the minutes of the Fed's next meeting for further cues. In anticipation of a rapid fall in Covid cases, the implication of corporate results and favorable Asian markets, the Indian market made a strong comeback after the three months of muted performance. Technically, current euphoria in equity markets may continue to remain strong in upcoming sessions as devaluation in dollar added more fuel to this rally. Nifty formed a dragonfly Doji candle pattern on the daily chart which signifies indecision in the markets. Nifty is unable to cross above its immediate swing high which is around 17,440, so it will act as immediate and strong resistance, followed by 17,500. Any break above the mentioned resistance may result in good traction and can make the index inch towards 18,000 mark.

| Index | Support 2 | Support 1 | Previous Close | Resistance 1 | Resistance 2 | Trend |
|------------|-----------|-----------|----------------|--------------|--------------|---------|
| SENSEX | 56616 | 57432 | 58247 | 58975 | 59703 | BULLISH |
| NIFTY 50 | 16893 | 17137 | 17380 | 17597 | 17815 | BULLISH |
| NIFTY BANK | 35588 | 36100 | 36613 | 37071 | 37528 | BULLISH |
| FINNIFTY | 17580 | 17890 | 18104 | 18395 | 18588 | BULLISH |



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CORPORATE ACTIONS

| Symbol | Face Value(Rs.) | Purpose | Ex-Date |
|------------|-----------------|--|-----------|
| BLSSGVV | 1 | Annual General Meeting/Dividend - Rs 0.50 Per Share | 13-Sep-21 |
| RTNPOWER | 10 | Annual General Meeting | 13-Sep-21 |
| BURNPUR | 10 | Annual General Meeting | 13-Sep-21 |
| FIEMIND | 10 | Annual General Meeting/Dividend - Rs 16 Per Share | 13-Sep-21 |
| DALMIASUG | 2 | Dividend - Rs 3 Per Sh | 13-Sep-21 |
| 762GS2039 | 100 | Interest Payment | 13-Sep-21 |
| CDSL | 10 | Annual General Meeting/Dividend - Rs 9 Per Share | 13-Sep-21 |
| DONEAR | 2 | Annual General Meeting/Dividend - Rs 0.20 Per Share | 13-Sep-21 |
| GATI | 2 | Annual General Meeting | 13-Sep-21 |
| HONDAPOWER | 10 | Annual General Meeting/Dividend - Rs 10 Per Share | 13-Sep-21 |
| GANGAFORGE | 1 | Face Value Split (Sub-Division) - From Rs 10/- Per Share To Re 1/- Per Share | 13-Sep-21 |
| JKIL | 5 | Annual General Meeting/Dividend - Re 1 Per Share | 13-Sep-21 |
| NECLIFE | 1 | Annual General Meeting | 13-Sep-21 |
| MANAKSIA | 2 | Dividend - Rs 3 Per Share | 13-Sep-21 |
| MANAKSTEEL | 1 | Annual General Meeting | 13-Sep-21 |
| QUESS | 10 | Annual General Meeting | 13-Sep-21 |
| MPHASIS | 10 | Annual General Meeting/Dividend - Rs 38 Per Share/Special Dividend - Rs 27 Per Share | 13-Sep-21 |
| RBLBANK | 10 | Annual General Meeting | 13-Sep-21 |
| SHAHALLOYS | 10 | Annual General Meeting | 13-Sep-21 |
| STERTOOLS | 2 | Annual General Meeting/Dividend - Re 1 Per Share | 13-Sep-21 |
| RTNINDIA | 2 | Annual General Meeting | 13-Sep-21 |
| SALSTEEL | 10 | Annual General Meeting | 13-Sep-21 |
| TIPSINDLTD | 10 | Annual General Meeting/Dividend - Rs 2 Per Share | 13-Sep-21 |
| TREEHOUSE | 10 | Annual General Meeting | 13-Sep-21 |
| SURYODAY | 10 | Annual General Meeting | 13-Sep-21 |
| ALPSINDUS | 10 | Annual General Meeting | 13-Sep-21 |
| BINDALAGRO | 10 | Annual General Meeting | 14-Sep-21 |
| WORTH | 10 | Annual General Meeting/Dividend - Re 1 Per Share | 14-Sep-21 |
| FINPIPE | 2 | Annual General Meeting/Dividend - Rs 2 Per Share/Special Dividend - Rs 2 Per Share | 14-Sep-21 |
| APEX | 10 | Annual General Meeting/Dividend - Rs 2 Per Share | 14-Sep-21 |
| ARVSMART | 10 | Annual General Meeting | 14-Sep-21 |
| GOACARBON | 10 | Annual General Meeting | 14-Sep-21 |
| HINDCOPPER | 5 | Annual General Meeting/Dividend - Rs 0.35 Per Share | 14-Sep-21 |
| DODLA | 10 | Annual General Meeting | 14-Sep-21 |
| GSCLCEMENT | 10 | Annual General Meeting | 14-Sep-21 |
| JINDRILL | 5 | Dividend - Rs 0.50 Per Share | 14-Sep-21 |
| ITDCEM | 1 | Annual General Meeting/Dividend - Rs 0.12 Per Share | 14-Sep-21 |
| JAMNAAUTO | 1 | Annual General Meeting/Dividend - Rs 0.50 Per Share | 14-Sep-21 |
| MAHLIFE | 10 | Bonus 2:1 | 14-Sep-21 |

Data Source-NSE,BSE

KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

| COMPANY | PREVIOUS CLOSE | RESISTANCE | | SUPPORT | |
|-------------|----------------|------------|-------|---------|-------|
| | | R 1 | R 2 | S 1 | S 2 |
| COALINDIA | 154.45 | 156 | 158 | 152 | 150 |
| HINDALCO | 478.70 | 485 | 491 | 472 | 465 |
| KOTAKBANK | 1849 | 1872 | 1895 | 1823 | 1797 |
| TATASTEEL | 1,470.00 | 1488 | 1507 | 1449 | 1429 |
| BPCL | 498.90 | 505 | 511 | 492 | 485 |
| TCS | 3,841.50 | 3890 | 3938 | 3788 | 3734 |
| WIPRO | 670.5 | 679 | 687 | 661 | 652 |
| IOC | 114 | 115 | 117 | 112 | 111 |
| MARUTI | 6,873.60 | 6960 | 7045 | 6777 | 6681 |
| BAJAJFINSV | 16923.4 | 17135 | 17346 | 16686 | 16450 |
| JSWSTEEL | 694.85 | 704 | 712 | 685 | 675 |
| HCLTECH | 1,208.75 | 1224 | 1239 | 1192 | 1175 |
| BHARTIARTL | 691.50 | 700 | 709 | 682 | 672 |
| TATAMOTORS | 301.05 | 305 | 309 | 297 | 293 |
| DIVISLAB | 5090 | 5154 | 5217 | 5019 | 4947 |
| ONGC | 122.95 | 124 | 126 | 121 | 120 |
| ITC | 213.90 | 217 | 219 | 211 | 208 |
| ASIANPAINT | 3366 | 3408 | 3450 | 3319 | 3272 |
| BRITANNIA | 4,094.70 | 4146 | 4197 | 4037 | 3980 |
| HDFC | 2846.05 | 2882 | 2917 | 2806 | 2766 |
| TATA CONSUM | 880.10 | 891 | 902 | 868 | 855 |
| SUNPHARMA | 779.95 | 790 | 799 | 769 | 758 |
| DRREDDY | 4932 | 4994 | 5055 | 4863 | 4794 |
| NTPC | 115 | 116 | 118 | 113 | 112 |
| GRASIM | 1604 | 1624 | 1644 | 1582 | 1559 |
| BAJFINANCE | 7451.95 | 7545 | 7638 | 7348 | 7243 |
| CIPLA | 950.9 | 963 | 975 | 938 | 924 |
| SBIN | 432.95 | 438 | 444 | 427 | 421 |
| POWERGRID | 173.60 | 176 | 178 | 171 | 169 |
| LT | 1670.55 | 1691 | 1712 | 1647 | 1624 |
| BAJAJ-AUTO | 3700 | 3746 | 3793 | 3648 | 3596 |
| INFY | 1,690.85 | 1712 | 1733 | 1667 | 1644 |
| HEROMOTOCO | 2,795.00 | 2830 | 2865 | 2756 | 2717 |
| TITAN | 2032 | 2057 | 2083 | 2004 | 1975 |
| NESTLEIND | 20429 | 20684 | 20940 | 20143 | 19857 |
| ULTRACEMCO | 7919.85 | 8019 | 8118 | 7809 | 7698 |
| INDUSINDBK | 996.75 | 1009 | 1022 | 983 | 969 |
| SHREECEM | 30580.2 | 30962 | 31345 | 30152 | 29724 |
| TECHM | 1,428.50 | 1446 | 1464 | 1409 | 1389 |
| AXISBANK | 787.5 | 797 | 807 | 776 | 765 |
| HDFCLIFE | 734.7 | 744 | 753 | 724 | 714 |
| UPL | 754.5 | 764 | 773 | 744 | 733 |
| M & M | 746.00 | 755 | 765 | 736 | 725 |
| EICHERMOT | 2799.6 | 2835 | 2870 | 2760 | 2721 |

| NAME | DESIGNATION | E-MAIL |
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