



Market ends at fresh record closing high led by auto, power stocks

LAST SESSION DATA MATRIX

	Current	Change
SENSEX	60,136.00	77.00
NIFTY 50	17,945.95	50.75
NIFTY NEXT 50	43,465.15	194.45
NIFTY 100	18,198.90	57.20
NIFTY 200	9,529.40	33.70
NIFTY 500	15,428.00	62.80
NIFTY MIDCAP 50	8,655.50	63.35
NIFTY MIDCAP 100	31,630.80	193.05
NIFTY BANK	38,293.80	518.55
NIFTY AUTO	11,375.55	296.20
NIFTY FIN SERVICE	18,527.65	253.55
NIFTY FMCG	40,318.05	324.70
NIFTY IT	35,179.95	-1,222.05

TURNOVER

Product	contracts	Turnover (cr.)*
Index Futures	2,76,156	25,717.61
Stock Futures	9,03,281	83,402.61
Index Options	4,39,92,296	41,08,458.11
Stock Options	32,09,428	3,10,208.86

GAINERS

TATAMOTORS	417.80	9.1
COALINDIA	196.65	4.35
MARUTI	7,680.00	3.36
POWERGRID	193.85	3.28
GRASIM	1,650.60	3.24

LOSERS

TCS	3,687.95	-6.29
TECHM	1,401.15	-2.69
INFY	1,693.00	-1.79
HCLTECH	1,304.30	-1.35
BRITANNIA	3,836.00	-1.22

FIRST LIGHT HEADINGS

- ✍ Adani Ports to not handle EXIM containerised cargo originating from Iran, Pakistan and Afghanistan From Nov 15
- ✍ Page Industries aims to be \$1 billion company in next 5 years
- ✍ IndusInd Bank share price up 4% on better deposits, advances number
- ✍ BPCL Privatisation: SEBI unlikely to exempt open offers for Petronet, IGL
- ✍ Bank of Maharashtra slashes lending rate by up to 0.1% compared to August 2021

MARKET INSIGHT

OCT 11: Benchmark indices erased intraday gains but closed at fresh record high on October 11 supported by the auto, bank, metal, power and realty stocks.

At close, the Sensex was up 76.72 points or 0.13% at 60,135.78, and the Nifty was up 50.80 points or 0.28% at 17,946.00. About 1814 shares have advanced, 1375 shares declined, and 141 shares are unchanged.

Tata Motors, Coal India, Maruti Suzuki, Grasim Industries and Power Grid Corp were among the major gainers on the Nifty. TCS, Tech Mahindra, Infosys, HCL Technologies and Wipro were among the big gainers.

Among sectors, IT index fell 3 percent, while auto, bank, metal, power and realty indices added 1-2.5 percent. BSE midcap and smallcap indices rose 0.5 percent each.

SYMBOL	LTP	CHNG	%CHNG	VOLUME (shares)
TATAMOTORS	417.8	34.85	9.1	113404983
COALINDIA	196.65	8.2	4.35	34952223
MARUTI	7,680.00	250	3.36	1069536
POWERGRID	193.85	6.15	3.28	9736532
GRASIM	1,650.60	51.8	3.24	1697164
HINDALCO	488.75	15.1	3.19	5565678
ONGC	165.65	4.7	2.92	18143592
NTPC	145.15	4.05	2.87	17449923
ITC	238.2	6.5	2.81	21184428
SBIN	470	12	2.62	20686981
KOTAKBANK	1,977.45	41.1	2.12	2376167
HDFCBANK	1,633.10	30.45	1.9	6540424
M&M	893.9	16.1	1.83	5493159
EICHERMOT	2,861.45	43.5	1.54	622401
SUNPHARMA	833.5	12.1	1.47	2988841
DIVISLAB	5,142.00	70.7	1.39	386696
BAJFINANCE	7,827.00	94.8	1.23	908648
ICICIBANK	712	8.6	1.22	9337637
JSWSTEEL	673.45	7.6	1.14	2257738

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative: The fall in Covid cases and the prediction of normal monsoon are likely to improve consumer sentiment. The global market put aside worries of inflation in the US markets as the Fed officials eased concerns about an early rate hike but will look to the minutes of the Fed's next meeting for further cues. In anticipation of a rapid fall in Covid cases, the implication of corporate results and favorable Asian markets, the Indian market made a strong comeback after the three months of muted performance.

Technically, current euphoria in equity markets may continue to remain strong in upcoming sessions. It has been a remarkable journey for Indian equity investors as the BSE Sensex rose to 60,000 from a low of 25,981 in March 2020 - gaining 134 percent. India is seizing a sweet spot in the global equity market with the increase in domestic investors. However, profit-booking was noticeable in mid & small-cap stocks, which were under pressure and it can continue in the short term.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	58453	59295	60137	60889	61640	BULLISH
NIFTY 50	17444	17695	17946	18170	18395	BULLISH
NIFTY BANK	37222	37758	38294	38773	39251	BULLISH
FINNIFTY	17810	18145	18527	18795	18955	BULLISH



CORPORATE ACTIONS & TECHNICAL CALLS

Symbol	Face Value(Rs.)	Purpose	Ex-Date
AFFLE	2	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	07-Oct-21
TIRUPATIFL	2	Bonus 3:4	07-Oct-21
706GS2046	100	Interest Payment	07-Oct-21
63GS2023	100	Interest Payment	07-Oct-21
TIRUPATIFL	2	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	07-Oct-21
509GS2022	100	Interest Payment	11-Oct-21
ASIANILES	10	Dividend - Rs 0.50 Per Sh	11-Oct-21
719GS2060	100	Interest Payment	11-Oct-21
SRF	10	Bonus 4:1	13-Oct-21
737GS2023	100	Interest Payment	13-Oct-21
716GS2050	100	Interest Payment	14-Oct-21
ATLASCYCLE	5	Annual General Meeting	14-Oct-21
AGCNET	10	Annual General Meeting	18-Oct-21
HCLTECH	2	Interm Dividend	21-Oct-21
GVKPIL	1	Annual General Meeting	21-Oct-21
772GS2055	100	Interest Payment	22-Oct-21
PGHL	10	Annual General Meeting/Dividend - Rs 40 Per Share/Special Dividend - Rs 90 Per Share	02-Nov-21
PGHH	10	Annual General Meeting/Dividend - Rs 80 Per Share	09-Nov-21

DATE	SCRIP (CASH)	SCRIP (FUT)	RECOMMENDATION	TECHNICAL RATIONAL
11-10-2021		kotak bank	BUY	PREVIOUS DAY HIGH AND INTRADAY HIGH BREAK
11-10-2021		grasim	BUY	PREVIOUS DAY HIGH AND INTRADAY HIGH BREAK
11-10-2021		bharti artl	SELL	PREVIOUS DAY LOW AND INTRADAY LOW BREAK
11-10-2021	century text		BUY	PREVIOUS DAY HIGH AND INTRADAY HIGH BREAK
11-10-2021		srtransfin	SELL	PREVIOUS DAY LOW AND INTRADAY LOW BREAK
11-10-2021	awhcl		BUY	PREVIOUS DAY HIGH AND INTRADAY HIGH BREAK
11-10-2021	amarabatt		BUY	PREVIOUS DAY HIGH AND INTRADAY HIGH BREAK
11-10-2021	intellect		BUY	PREVIOUS DAY HIGH AND INTRADAY HIGH BREAK
11-10-2021		nifty 17950 put	BUY	PREVIOUS DAY HIGH AND INTRADAY HIGH BREAK
11-10-2021		sbi	BUY	PREVIOUS DAY HIGH AND INTRADAY HIGH BREAK

Data Source-NSE,BSE

KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R 1	R 2	S 1	S 2
TATAMOTORS	417.8	423	428	412	406
COALINDIA	196.65	199	202	194	191
MARUTI	7680	7776	7872	7572	7465
POWERGRID	193.85	196	199	191	188
GRASIM	1,650.60	1671	1692	1627	1604
HINDALCO	488.75	495	501	482	475
ONGC	165.65	168	170	163	161
NTPC	145.15	147	149	143	141
ITC	238.20	241	244	235	232
SBIN	470	476	482	463	457
KOTAKBANK	1977.45	2002	2027	1950	1922
HDFCBANK	1,633.10	1654	1674	1610	1587
M & M	893.90	905	916	881	869
EICHERMOT	2861.45	2897	2933	2821	2781
SUNPHARMA	833.5	844	854	822	810
DIVISLAB	5142	5206	5271	5070	4998
BAJFINANCE	7,827.00	7925	8023	7717	7608
ICICIBANK	712	721	730	702	692
JSWSTEEL	673.45	682	690	664	655
DRREDDY	4902.4	4964	5025	4834	4765
BPCL	454.30	460	466	448	442
BAJAJ-AUTO	3855	3903	3951	3801	3747
HDFC	2748.35	2783	2817	2710	2671
BAJAJFINSV	17725	17947	18168	17477	17229
TATASTEEL	1314	1330	1347	1296	1277
SHREECEM	28029.9	28380	28731	27637	27245
SBILIFE	1207.25	1222	1237	1190	1173
AXISBANK	787.4	797	807	776	765
UPL	742.45	752	761	732	722
TITAN	2369.95	2400	2429	2337	2304
HEROMOTOCO	2855	2891	2926	2815	2775
NESTLEIND	19,070.00	19308	19547	18803	18536
HINDUNILVR	2,648.90	2682	2715	2612	2575
IOC	131.85	133	135	130	128
ULTRACEMCO	7329.7	7421	7513	7227	7124
ASIANPAINT	3303.95	3345	3387	3258	3211
TATACONSUM	818.00	828	838	807	795
INDUSINDBK	1172.5	1187	1202	1156	1140
CIPLA	914.30	926	937	901	889
ADANIPTS	737.4	747	756	727	717
BHARTIARTL	692.45	701	710	683	673
LT	1717	1738	1760	1693	1669
RELIANCE	2,655.00	2688	2721	2618	2581
HDFCLIFE	717	726	735	707	697

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