









Nifty scales 18,300, Sensex summits 61,000

LAST SESSION DATA MATRIX

	Current	Change
SENSEX	61,306.00	569.00
NIFTY 50	18,338.55	176.80
NIFTY NEXT 50	44,597.40	380.15
NIFTY 100	18,610.35	177.15
NIFTY 200	9,751.25	88.80
NIFTY 500	15,769.25	137.85
NIFTY MIDCAP 50	8,936.15	84.95
NIFTY MIDCAP 100	32,503.50	209.35
NIFTY BANK	39,340.90	705.15
NIFTY AUTO	11,800.30	-69.70
NIFTY FIN SERVICE	18,947.65	295.15
NIFTY FMCG	41,377.20	227.80
NIFTY IT	35,744.80	459.20
TURNOVER		
Product	contracts	Turnover (cr.)*
Index Futures	2,90,779	27,533.41
Stock Futures	11,22,299	1,13,028.09
Index Options	12,13,54,376	1,15,67,394.36
Stock Options	41,25,511	4,35,322.22
GAINERS		
ADANI PORTS	812.95	7.11
WIPRO	709.00	5.41
GRASIM	1,754.00	4.59
HDFCBANK	1,687.00	2.90
ITC	256.30	2.85
LOSERS		
COALINDIA	184.50	-2.92
TATAMOTORS	496.60	-2.03
EICHERMOT	2,851.05	-1.88
HCLTECH	1,246.00	-1.53
HDFCLIFE	694.40	-0.93

FIRST LIGHT HEADINGS

-  Reliance tops India Inc in World's Best Employer rankings 2021
-  IndiGo faces risks to market share but it may not be a worry for the stock yet
-  IndusInd Bank share price up 4% on better deposits, advances number
-  BPCL Privatisation: SEBI unlikely to exempt open offers for Petronet, IGL
-  Mumbai sees 356 property registrations a day during Navratri: Knight Frank India
-  DoT clears 31 proposals for telecom PLI scheme entailing Rs 3,345 crore investment

MARKET INSIGHT

OCT14: Benchmark indices extended the record rally in the sixth consecutive session with Sensex and Nifty ended at fresh record closing high.

At close, the Sensex was up 568.90 points or 0.94% at 61,305.95, and the Nifty was up 176.70 points or 0.97% at 18,338.50. About 1596 shares have advanced, 1541 shares declined, and 103 shares are unchanged.

Adani Ports, Wipro, Grasim, ITC and HDFC Bank were among major gainers on the Nifty, while losers were Coal India, Eicher Motors, Tata Motors, HCL Tech and TCS.

Except auto, all other sectoral indices ended in the green, with infra, IT, realty, PSU Bank, power and metal indices were up a percent each. BSE midcap and smallcap added 0.5 percent each.

SYMBOL	LTP	CHNG	%CHNG	VOLUME (shares)
ADANI PORTS	812.95	53.95	7.11	19754735
WIPRO	709	36.4	5.41	59188803
GRASIM	1,754.00	76.95	4.59	2309191
HDFCBANK	1,687.00	47.6	2.9	7378644
ITC	256.3	7.1	2.85	85406902
POWERGRID	204.95	5.55	2.78	14389092
DIVISLAB	5,385.00	136.1	2.59	549795
ICICIBANK	726.4	16.45	2.32	8950350
IOC	134.25	3	2.29	14040736
TECHM	1,430.70	28.55	2.04	4328124
NTPC	149.3	2.95	2.02	29263867
LT	1,787.00	34.95	1.99	4440909
INDUSINDBK	1,208.05	23.55	1.99	3315820
JSWSTEEL	694	12.55	1.84	4751065
HINDALCO	517.05	9	1.77	8876529
BAJAJFINSV	18,510.00	321.75	1.77	196805
HDFC	2,811.00	45.4	1.64	2737670
SBIN	489	7.3	1.52	23431826
TATASTEEL	1,372.50	18.2	1.34	8227371

MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative: The fall in Covid cases and upcoming festival season are likely to improve consumer sentiment. The global market put aside worries of inflation in the US markets as the Fed officials eased concerns about an early rate hike but will look to the minutes of the Fed's next meeting for further cues. In anticipation of a rapid fall in Covid cases, the implication of corporate results and favorable Asian markets, the Indian market made a strong comeback after the three months of muted performance.

Technically market witnessed the continuation of a positive trend, after sustaining above the level of 18250. Research suggests that if the market sustains above the level of 18200-18250, the positive momentum to continue, leading to an upside projection till 18550-18600 level. The momentum indicators like RSI and MACD to stay positive and market breadth to improve, further strengthening a short-term bullish outlook.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	59589	60448	61306	62072	62839	BULLISH
NIFTY 50	17826	18082	18339	18568	18797	BULLISH
NIFTY BANK	38239	38790	39341	39833	40325	BULLISH
FINNIFTY	18305	18610	18948	19255	19415	BULLISH



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CORPORATE ACTIONS & TECHNICAL CALLS

Symbol	Face Value(Rs.)	Purpose	Ex-Date
ATLASCYCLE	5	Annual General Meeting	14-Oct-21
TCS	1	Interim Dividend - Rs 7 Per Share	14-Oct-21
NORBTEAEXP	10	Extra Ordinary General Meeting	14-Oct-21
716GS2050	100	Interest Payment	14-Oct-21
AGCNET	10	Annual General Meeting	18-Oct-21
VISHWARAJ	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	21-Oct-21
GVKPIL	1	Annual General Meeting	21-Oct-21
HCLTECH	2	Interim Dividend	21-Oct-21
772GS2055	100	Interest Payment	22-Oct-21
HINDUNILVR	1	Interim Dividend	26-Oct-21
LTTS	2	Interim Dividend	26-Oct-21
ISEC	5	Interim Dividend	27-Oct-21
MENONBE	1	Interim Dividend	27-Oct-21
IRCTC	10	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	28-Oct-21
ASIANPAINT	1	Interim Dividend	28-Oct-21
PGHL	10	Annual General Meeting/Dividend - Rs 40 Per Share/Special Dividend - Rs 90 Per Share	02-Nov-21
PGHH	10	Annual General Meeting/Dividend - Rs 80 Per Share	09-Nov-21
DABUR	1	Interim Dividend	11-Nov-21
JAICORPLTD	1	Annual General Meeting/Dividend - Rs 0.50 Per Share	12-Nov-21
GILLETTE	10	Annual General Meeting/ Dividend - Rs 36 Per Share	15-Nov-21

DATE	SCRIP (CASH)	SCRIP (FUT)	RECOMMENDATION	TECHNICAL RATIONAL
14-10-2021		JSW STEEL	BUY	PREVIOUS DAY HIGH AND INTRADAY HIGH BREAK
14-10-2021		ACC	BUY	PREVIOUS DAY HIGH AND INTRADAY HIGH BREAK
14-10-2021		TATAMOTORS	SELL	PREVIOUS DAY LOW AND INTRADAY LOW BREAK
14-10-2021		INDUSIND BANK	SELL	PREVIOUS DAY LOW AND INTRADAY LOW BREAK
14-10-2021	HAPPIEST MINDS		BUY	PREVIOUS DAY HIGH AND INTRADAY HIGH BREAK
14-10-2021		LT 1800 CALL AND 182 0PUT	SELL	GAMA (TIME DEGRADATION)
14-10-2021	MASTEK		BUY	PREVIOUS DAY HIGH AND INTRADAY HIGH BREAK
14-10-2021		SRTRANFIN	SELL	PREVIOUS DAY LOW AND INTRADAY LOW BREAK
14-10-2021		AXIS BANK 780 CALL AND 810 PUT	SELL	GAMA (TIME DEGRADATION)
14-10-2021		BATA	SELL	PREVIOUS DAY LOW AND INTRADAY LOW BREAK
14-10-2021	CENTURY TEXT		BUY	PREVIOUS DAY HIGH AND INTRADAY HIGH BREAK

Data Source-NSE,BSE

KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R 1	R 2	S 1	S 2
ADANI PORTS	812.95	823	833	802	790
WIPRO	709.00	718	727	699	689
GRASIM	1754	1776	1798	1729	1705
HDFCBANK	1,687.00	1708	1729	1663	1640
ITC	256.30	260	263	253	249
POWERGRID	204.95	208	210	202	199
DIVISLAB	5385	5452	5520	5310	5234
ICICIBANK	726.4	735	745	716	706
IOC	134.25	136	138	132	130
TECHM	1430.7	1449	1466	1411	1391
NTPC	149.3	151	153	147	145
LT	1,787.00	1809	1832	1762	1737
INDUSINDBK	1,208.05	1223	1238	1191	1174
JSWSTEEL	694	703	711	684	675
HINDALCO	517.05	524	530	510	503
BAJAJFINSV	18510	18741	18973	18251	17992
HDFC	2,811.00	2846	2881	2772	2732
SBIN	489	495	501	482	475
TATASTEEL	1,372.50	1390	1407	1353	1334
TITAN	2567	2599	2631	2531	2495
ULTRACEMCO	7,428.00	7521	7614	7324	7220
AXISBANK	801	811	821	790	779
SHREECEM	28005	28355	28705	27613	27221
DRREDDY	4950	5012	5074	4881	4811
KOTAKBANK	2016.95	2042	2067	1989	1960
BRITANNIA	3897	3946	3994	3842	3788
INFY	1714	1735	1757	1690	1666
RELIANCE	2701	2735	2769	2663	2625
UPL	749.10	758	768	739	728
MARUTI	7498.15	7592	7686	7393	7288
NESTLEIND	19356.95	19599	19841	19086	18815
HEROMOTOCO	2,930.20	2967	3003	2889	2848
HINDUNILVR	2,650.00	2683	2716	2613	2576
BPCL	459.2	465	471	453	446
CIPLA	912.35	924	935	900	887
TATA CONSUM	847	858	868	835	823
BAJAJ-AUTO	3,962.00	4012	4061	3907	3851
BHARTIARTL	688.6	697	706	679	669
SUNPHARMA	840.10	851	861	828	817
M & M	932	944	955	919	906
SBILIFE	1183.05	1198	1213	1166	1150
ASIANPAINT	3297.8	3339	3380	3252	3205
ONGC	158.75	161	163	157	154
BAJFINANCE	7860.8	7959	8057	7751	7641

NAME	DESIGNATION	E-MAIL
Varun Gupta	Head - Research	varungupta@moneysukh.com



SEBI REGISTRATION NO - INH100003274

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For more copies or other information, please send your query at research@moneysukh.com

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