



## Maruti Suzuki hikes vehicle prices by up to 4.3% to offset rise in input costs

### LAST SESSION DATA MATRIX

	Current	Change
SENSEX	61,223.00	-12.00
NIFTY 50	18,255.75	-2.05
NIFTY NEXT 50	43,551.75	63.00
NIFTY 100	18,485.70	3.25
NIFTY 200	9,673.90	1.15
NIFTY 500	15,730.40	9.35
NIFTY MIDCAP 50	8,889.55	-7.50
NIFTY MIDCAP 100	31,989.65	-7.55
NIFTY BANK	38,370.40	-99.55
NIFTY AUTO	11,643.05	-43.10
NIFTY FIN SERVICE	18,566.10	-45.70
NIFTY FMCG	37,816.00	-271.25
NIFTY IT	38,826.85	219.85
TURNOVER		
Product	contracts	Turnover (cr.)
Index Futures	2,82,291	26,407.90
Stock Futures	8,87,481	66,357.32
Index Options	4,22,98,564	39,74,572.26
Stock Options	36,52,412	2,75,514.94
GAINERS		
TATACONSUM	760.80	4.19
IOC	123.30	1.77
TCS	3,965.35	1.73
INFY	1,925.00	1.49
ADANI PORTS	783.50	1.46
LOSERS		
ASIANPAINT	3,364.00	-2.67
AXISBANK	721.25	-2.63
UPL	823.35	-2.1
HINDUNILVR	2,364.50	-2.06
ONGC	160.90	-1.86

### FIRST LIGHT HEADINGS

- Maruti Suzuki hikes vehicle prices by up to 4.3% to offset rise in input costs
- Kalpataru Power raises Rs 200 crore via NCD issue
- Centre approves construction of 1.07 lakh houses in 5 states under PMAY(U)
- Escorts records 39% decline in tractor sales in 2021
- Tata Sons, TICI to participate in TCS mega buyback offer, to sell shares worth Rs 12,993 crore

### MARKET INSIGHT

**JAN 14:** The market continued to be "happy" in the new year, gaining more than 2 percent in the week ended January 14 amid buying seen across the sectors led by power, realty sectors and mid-smallcap stocks. The Sensex gained 1,478.38 points (2.47 percent) to end at 61,223.03, while the Nifty added 443.1 points (2.48 percent) to close at 18,255.8 levels in the last week.

Among sectors, the BSE power index added 7.4 percent, capital goods index rose 6 percent, realty index added nearly 5 percent and the information technology index up 3 percent. Broader indices perform in line with main indices, with BSE midcap and smallcap indices rising 2-3 percent. More than 100 smallcap stocks gained between 10 and 47 percent. These included Gujarat Mineral Development Corporation, Ajmera Realty, Greaves Cotton, Deepak Fertilizers, BCL Industries, Kellton Tech Solutions, Urja Global, Vikas Lifecare, Dollar Industries, India Nippon Electricals, Prakash Pipes, Jagran Prakashan, MEP Infrastructure Developers, Trident, Indo Rama Synthetics (India), Varroc Engineering, Gulshan Polyols and Kanoria Chemicals and Industries.

SYMBOL	LTP	CHNG	% CHNG	VOLUME (shares)
TATACONSUM	760.8	30.6	4.19	8733345
IOC	123.3	2.15	1.77	14954005
TCS	3,965.35	67.45	1.73	3348123
INFY	1,925.00	28.2	1.49	7688506
ADANI PORTS	783.5	11.3	1.46	9627761
LT	2,042.00	23.6	1.17	3124945
BPCL	398.6	4.1	1.04	3457752
HDFCBANK	1,543.80	15.8	1.03	5604484
TECHM	1,736.40	17.6	1.02	1889385
DIVISLAB	4,615.30	25.25	0.55	399974
SHREECEM	27,000.00	144.7	0.54	24063
ULTRACEMCO	7,640.00	33.2	0.44	250253
KOTAKBANK	1,931.00	4.65	0.24	1828762
NTPC	135.2	0.25	0.19	9344382
SBILIFE	1,260.90	2.2	0.17	895522
BAJFINANCE	7,820.00	11.65	0.15	569635
RELIANCE	2,537.00	1.7	0.07	9197773
MARUTI	8,081.05	4	0.05	299536
COALINDIA	164.8	0.05	0.03	10211720

## MARKET OUTLOOK- CAUTIOUSLY OPTIMISTIC



Quantitative: Markets started the year 2022 on a firm note and gained over one and a half percent. After a strong uptick, the benchmark moved from strength to strength, thanks to healthy buying in the banking & financial pack which was closely followed by metal and auto. Option data suggests a wider trading range between 17000 to 18000 zones while immediate trading range in between 17400 to 17800 zones. Sentiments were upbeat as Finance Ministry said that Goods and Services Tax (GST) revenues grew 13 per cent to over Rs 1.29 lakh crore in December 2021, as compared to Rs 1.15 lakh crore GST revenues in the same month last year, mainly due to pickup in economic activity and anti-evasion steps. Technically next crucial resistance zone could be around 18400-450 where we might see some profit booking opportunities. In addition to that increasing covid cases may also spoils the sentiment and we might see 17500 in Jan series however upcoming budget event and vaccine numbers definitely backing the bulls so any corrections should be used to re enter.

Index	Support 2	Support 1	Previous Close	Resistance 1	Resistance 2	Trend
SENSEX	59509	60366	61223	61988	62754	BULLISH
NIFTY 50	17744	17999	18255	18483	18711	BULLISH
NIFTY BANK	37296	37833	38370	38850	39329	BULLISH
FINNIFTY	17810	18205	18566	18910	19365	BULLISH



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## CORPORATE ACTIONS & TECHNICAL CALLS

Symbol	Purpose	Ex-Date	Record Date
SMLT	Interim Dividend - Re 1 Per Share	12-Jan-22	13-Jan-22
ONEPOINT	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share	13-Jan-22	15-Jan-22
AJANTPHARM	Buyback	13-Jan-22	14-Jan-22
ONEPOINT	Bonus 1:2	13-Jan-22	15-Jan-22
MOTHERSUMI	Demerger	14-Jan-22	17-Jan-22
HGS	Interim Dividend - Rs 150 Per Share	17-Jan-22	18-Jan-22
NAUKRI	Interim Dividend - Rs 8 Per Sh	17-Jan-22	18-Jan-22
ANANDRATHI	Interim Dividend - Rs 5 Per Share	19-Jan-22	20-Jan-22
TCS	Interim Dividend	19-Jan-22	20-Jan-22
RAILTEL	Interim Dividend - Rs 1.75 Per Share	20-Jan-22	21-Jan-22
HCLTECH	Interim Dividend	20-Jan-22	22-Jan-22
LTTS	Interim Dividend	25-Jan-22	27-Jan-22
ZENSARTECH	Interim Dividend	03-Feb-22	04-Feb-22
GVKPIL	Annual General Meeting	17-Feb-22	-

DATE	SCRIP ( CASH)	SCRIP (FUT)	RECOMMENDATION	TECHNICAL RATIONAL
12-01-2022		INDUSIND	BUY	PREVIOUS DAY HIGH AND INTRADAY HIGH BREAK
12-01-2022	SWARAJ	RELIANCE	BUY	PREVIOUS DAY HIGH AND INTRADAY HIGH BREAK
12-01-2022		TATA CHEM	BUY	PREVIOUS DAY HIGH AND INTRADAY HIGH BREAK
12-01-2022		ACC 2380CALL	SELL	PREVIOUS DAY LOW AND INTRADAY LOW BREAK
12-01-2022	GUJ IND POWER		BUY	PREVIOUS DAY HIGH AND INTRADAY HIGH BREAK
12-01-2022		DR REDDY 4750	BUY	PREVIOUS DAY HIGH AND INTRADAY HIGH BREAK
12-01-2022	BHANSALI		BUY	PREVIOUS DAY HIGH AND INTRADAY HIGH BREAK
12-01-2022		NIFTY 18200 PUT	BUY	PREVIOUS DAY HIGH AND INTRADAY HIGH BREAK

Data Source-NSE,BSE

## KEY SUPPORT & RESISTANCE OF NIFTY50 STOCKS

COMPANY	PREVIOUS CLOSE	RESISTANCE		SUPPORT	
		R 1	R 2	S 1	S 2
NIFTY 50	18212.35	18440	18668	17957	17702
M & M	879.50	890	901	867	855
BHARTIARTL	729.15	738	747	719	709
INDUSINDBK	943.50	955	967	930	917
RELIANCE	2,518.00	2549	2581	2483	2447
HINDALCO	497.35	504	510	490	483
ONGC	164.2	166	168	162	160
HDFCLIFE	671.05	679	688	662	652
ISWSTEEL	656.15	664	673	647	638
ICICIBANK	823.3	834	844	812	800
TATASTEEL	1147.8	1162	1176	1132	1116
BAJFINANCE	7,774.40	7872	7969	7666	7557
GRASIM	1,871.90	1895	1919	1846	1819
NTPC	133.9	136	137	132	130
SBILIFE	1247.35	1263	1279	1230	1212
INFY	1875.8	1899	1923	1850	1823
KOTAKBANK	1,957.40	1982	2006	1930	1903
TATAMOTORS	506.3	513	519	499	492
HDFC	2,735.00	2769	2803	2697	2658
SBIN	509.95	516	523	503	496
HEROMOTOCO	2,586.45	2619	2651	2550	2514
ULTRACEMCO	7649.15	7745	7840	7542	7435
EICHERMOT	2809.95	2845	2880	2771	2731
UPL	824.05	834	845	813	801
BAJAJFINSV	17890	18114	18337	17640	17389
SUNPHARMA	835.9	846	857	824	812
POWERGRID	204.7	207	210	202	199
DRREDDY	4688	4747	4805	4622	4557
HINDUNILVR	2,413.00	2443	2473	2379	2345
HCLTECH	1348.45	1365	1382	1330	1311
LT	1967.45	1992	2017	1940	1912
COALINDIA	159.00	161	163	157	155
IOC	118.90	120	122	117	116
ITC	222.5	225	228	219	216
AXISBANK	745	754	764	735	724
ASIANPAINT	3547	3591	3636	3497	3448
BAJAJ-AUTO	3,435.10	3478	3521	3387	3339
MARUTI	8138	8240	8341	8024	7910
NESTLEIND	19,698.05	19944	20191	19422	19147
ADANIPTS	762	772	781	751	741
TATACONSUM	735.6	745	754	725	715
WIPRO	691	700	708	681	672
DIVISLAB	4,493.00	4549	4605	4430	4367
HDFCBANK	1556.15	1576	1595	1534	1513
TECHM	1723.1	1745	1766	1699	1675
BPCL	387.90	393	398	382	377
CIPLA	907.2	919	930	894	882
BRITANNIA	3704	3750	3797	3652	3600
SHREECEM	26750	27084	27419	26376	26001
TCS	3857	3905	3953	3803	3749

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